

# Financial Data Report

## ROGERS AND COMPANY LIMITED

(THE GROUP)

for the period ending 31.Mar.2021

Consumer staples  
0.02%

Information technology  
9.12%

Consumer discretionary  
0.33%

Financials  
19.48%

Other industries  
35.64%

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15%

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**ROGERS AND COMPANY LIMITED**



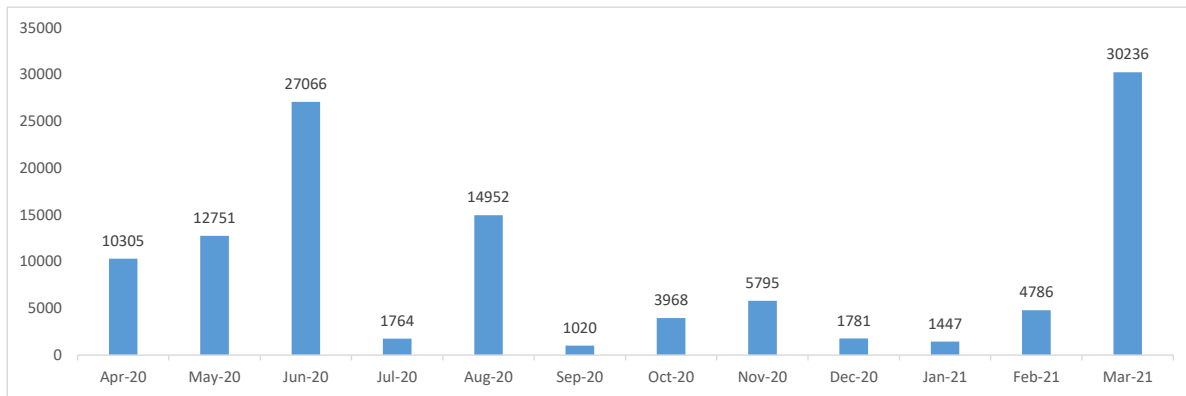
**CODE: ROGE**

**INVESTMENT**

Equity Statistics		Units	31-Mar-21
<b>Particulars</b>			
Current Market Price		MUR	20.10
52 week H/L*		MUR	27.95 / 19.00
Market Capitalisation		MUR Mn	5,066.11
P/B		Times	0.28
P/E		Times	NM/NA
Dividend Yield		%	1.89

\*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

**Value Traded (MUR 000)**



**Stock Returns (%)**

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	(34.55)	(11.70)	(22.85)
6 Months	(1.97)	12.26	(14.23)
1 Year	(12.61)	1.85	(14.46)
3 Years	(13.63)	(10.02)	(3.61)

**ROGERS AND COMPANY LIMITED**

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**INVESTMENT**

Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
Total Income (MUR Mn)		10,296.40	10,932.70	9,163.90
Growth in Total Income (%)		5.94	6.18	-16.18
Operating Revenue (MUR Mn)		9,472.00	10,246.60	9,169.30
Growth in Operating Revenue (%)		6.87	8.18	-10.51
Per Share Data (MUR)	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
BVPS		69.06	70.65	NM/NA
Diluted EPS		1.58	2.44	-2.04
Key Financial Ratios	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
EBITDA Margin (%)		10.95	14.00	-3.30
PAT Margin (%)		11.84	11.46	-4.56
PAT Margin on Total Income (%)		10.90	10.74	-4.57
RoCE (%)		3.69	6.66	1.00
RoE (%)		6.46	6.67	-2.35
Debt to Equity (times)		0.60	0.71	0.83
Interest Coverage (times)		1.88	3.51	0.52

Quarterly Financials	Mar-21	Mar-20	Dec-20	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	1,718.90	2,336.20	2,095.9	-26.42	-18.0
EBITDA	44.60	33.20	-158.3	34.34	NM/NA
Depreciation	9.40	9.40	17.5	-	-46.3
EBIT	35.20	23.80	-175.80	47.90	NM/NA
Interest	137.60	149.90	135.6	-8.21	1.5
PBT	-155.30	-339.40	-166.2	NM/NA	NM/NA
PAT	-165.20	-369.90	-156.7	NM/NA	NM/NA
Per Share Data (MUR)	Mar-21	Mar-20	Dec-20		
Diluted EPS				-0.83	-0.88
Profitability Ratio (%)	Mar-21	Mar-20	Dec-20		
EBITDA Margin				2.59	1.42
PAT Margin				-9.61	-15.83

Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
Operating Revenue (Includes Other Operating Revenue)		9,472.00	10,246.60	9,169.30
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		824.40	686.10	-5.40
Total Income (Operating + Other income)		10,296.40	10,932.70	9,163.90
Cost of Sales / Operating Expenses		-	-	-
EBITDA		1,037.50	1,434.80	-302.40
Depreciation, Amortization & Impairments		-	112.10	556.90
EBIT		1,037.50	2,005.50	325.80
Interest Expenses		550.40	570.70	628.20
PBT		1,311.50	1,385.10	-322.80
PAT		1,121.90	1,174.20	-418.40

Balance Sheet (MUR Mn)	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
No. of Shares (Number)		252,045,300	252,045,300	-
Total Equity		18,915.20	19,245.20	19,271.30
Long Term Debt		9,594.20	9,676.50	10,763.20
Other Non Current Liabilities		184.20	243.30	488.70
Short Term Debt		933.30	2,892.30	4,026.40
Other Current Liabilities		3,315.70	3,499.40	3,325.20
DTL		665.60	836.60	832.70
<b>Total Equity &amp; Liabilities</b>		<b>33,608.20</b>	<b>36,393.30</b>	<b>38,707.50</b>
Tangible Assets		9,414.80	22,598.90	24,836.30
Intangible Assets (incl. bearer biological assets)		1,508.90	1,438.30	1,449.00
Investment		17,641.90	5,376.70	4,661.10

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**INVESTMENT**

Other Non Current Assets	314.50	1,737.90	1,998.40
Long Term Receivables	52.50	-	-
Cash & Bank Balance	1,466.60	1,152.20	1,525.40
Trade Receivable	2,483.70	1,756.60	1,361.20
DTA	-	-	-
Inventories	445.20	574.50	550.30
Other Current Assets	280.10	1,758.20	2,325.80
<b>Total Assets</b>	<b>33,608.20</b>	<b>36,393.30</b>	<b>38,707.50</b>
Total Current Assets (Excl. Investment in financial assets)	4,675.60	5,241.50	5,762.70
Total Current Liabilities	4,249.00	6,391.70	7,351.60
Trade Receivable (Non Current+Current)	2,536.20	1,756.60	1,361.20
Capital Employed	28,783.60	31,455.60	33,933.30
Tangible Networth	17,406.30	17,806.90	17,822.30

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### INVESTMENT

Annual Financial Statistics (cont..)				
Per Share Data* (MUR)	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
BVPS		69.06	70.65	NM/NA
Diluted EPS		1.58	2.44	-2.04
DPS		0.97	1.02	0.38
* The company had a stock split on 16th December 2014 in a ratio of 1:10.				
Growth Y-o-Y (%)	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
Growth in Total Income		5.94	6.18	-16.18
Growth in EBITDA		-48.39	38.29	NM/NA
Growth in PAT		-0.23	4.66	NM/NA
Growth in EPS		-18.13	54.43	NM/NA
Key ratios	Year Ended	30-Jun-18	30-Jun-19	30-Jun-20
EBITDA Margin (%)		10.95	14.00	-3.30
PAT Margin (%)		11.84	11.46	-4.56
PAT Margin on Total Income (%)		10.90	10.74	-4.57
RoCE (%)		3.69	6.66	1.00
RoE (%)		6.46	6.67	-2.35
Debt - Equity (times)		0.60	0.71	0.83
Interest Coverage (times)		1.88	3.51	0.52
Current Ratio (times)		1.10	0.82	0.78
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		95.27	75.52	62.05

### Result Analysis

Total Income for the quarter ended March, 31 2021 Decreased by 26.42 % compared to the same period previous year. Company recorded a loss of MUR 165.2 Mn for the quarter ended March, 31 2021. The company has reported a loss of MUR 418.4 Mn for the year ended June, 30 2020.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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