



THE UNITED BASALT PRODUCTS LIMITED



CODE: UBP

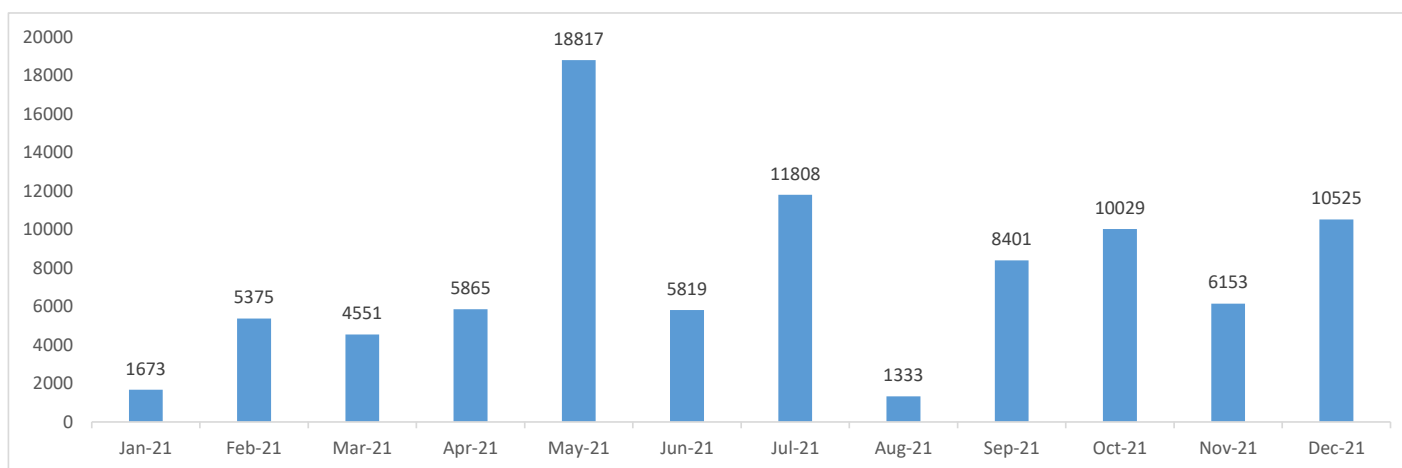
INDUSTRY

Equity Statistics

Particulars	Units	31-Dec-21
Current Market Price	MUR	155.00
52 week H/L*	MUR	55.00 / 120.50
Market Capitalisation	MUR Mn	4,109.06
P/B	Times	1.14
P/E	Times	20.95
Dividend Yield	%	1.94

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	12.65	17.37	(4.72)
6 Months	14.16	25.19	(11.03)
1 Year	28.63	27.27	1.36
3 Years	7.67	(1.81)	9.48

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Annual Financial Snapshot					
Income Statement	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21	
Total Income (MUR Mn)		3,256.47	2,856.72	3,337.44	
Growth in Total Income (%)		10.65	-12.28	16.83	
Operating Revenue (MUR Mn)		3,236.43	2,844.80	3,327.91	
Growth in Operating Revenue (%)		10.57	-12.10	16.98	
Per Share Data (MUR)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21	
BVPS		118.81	124.54	NM/NA	
Diluted EPS		7.19	0.68	7.40	
Key Financial Ratios	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21	
EBITDA Margin (%)		9.40	3.25	8.37	
PAT Margin (%)		6.40	0.77	6.48	
PAT Margin on Total Income (%)		6.37	0.77	6.46	
RoCE (%)		7.63	2.03	5.75	
RoE (%)		6.61	0.68	6.25	
Debt to Equity (times)		-	-	-	
Interest Coverage (times)		12.22	2.07	8.14	
Quarterly Financials					
Income Statement (MUR Mn)	Dec-21	Dec-20	Sep-21	Growth Y-o-Y (%)	Growth Q-o-Q (%)
Total Income	1,120.22	965.06	935.90	16.08	19.69
EBITDA	98.61	101.83	88.28	-3.16	11.70
Depreciation	-	-	-	NM/NA	NM/NA
EBIT	98.61	101.83	88.28	-3.16	11.70
Interest	12.24	8.57	8.22	42.87	48.95
PBT	85.66	103.76	82.02	-17.45	4.44
PAT	72.26	88.92	69.96	-18.74	3.29
Per Share Data (MUR)	Dec-21	Dec-20	Sep-21	Dec-20	Sep-21
Diluted EPS			2.68	3.06	#N/A
Profitability Ratio (%)	Dec-21	Dec-20	Sep-21	Dec-20	Sep-21
EBITDA Margin			8.80	10.55	9.43
PAT Margin			6.45	9.21	7.48

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Operating Revenue (Includes Other Operating Revenue)		3,236.43	2,844.80	3,327.91
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		20.05	11.92	9.52
Total Income (Operating + Other income)		3,256.47	2,856.72	3,337.44
Cost of Sales / Operating Expenses		-	-	-
EBITDA		304.27	92.49	278.52
Depreciation, Amortization & Impairments		-	-	-
EBIT		304.27	92.49	278.52
Interest Expenses		24.89	44.77	34.23
PBT		258.70	58.27	242.22
PAT		207.28	21.86	215.56
Balance Sheet (MUR Mn)				
	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
No. of Shares (Number)		26,510,042	26,510,042	-
Total Equity		3,149.74	3,301.68	3,597.64
Long Term Debt		-	-	-
Non Current Liabilities		1,179.96	1,462.72	1,327.02
Short Term Debt		-	-	-
Current Liabilities		772.55	823.67	693.27
DTL		-	-	-
Total Equity & Liabilities		5,102.25	5,588.07	5,617.93
Tangible Assets		-	-	-
Intangible Assets		-	-	-
Investment		-	-	-
Non Current Assets		3,701.63	4,184.99	4,037.36
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		-	-	-
Inventories		-	-	-
Other Current Assets		1,400.62	1,403.09	1,580.58
Total Assets		5,102.25	5,588.07	5,617.93
Total Current Assets		1,400.62	1,403.09	1,580.58
Total Current Liabilities		772.55	823.67	693.27
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		4,329.70	4,764.40	4,924.66
Tangible Networkth		3,149.74	3,301.68	3,597.64

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Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
BVPS		118.81	124.54	NM/NA
Diluted EPS		7.19	0.68	7.40
DPS		-	1.90	3.00
Growth Y-o-Y (%)	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
Growth in Total Income		10.65	-12.28	16.83
Growth in EBITDA		38.81	-69.60	201.14
Growth in PAT		43.72	-89.45	886.10
Growth in EPS		45.55	-90.54	988.24
Key ratios	Year Ended	30-Jun-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		9.40	3.25	8.37
PAT Margin (%)		6.40	0.77	6.48
PAT Margin on Total Income (%)		6.37	0.77	6.46
RoCE (%)		7.63	2.03	5.75
RoE (%)		6.61	0.68	6.25
Debt - Equity (times)		-	-	-
Interest Coverage (times)		12.22	2.07	8.14
Current Ratio (times)		1.81	1.70	2.28
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		-	-	-

Result Analysis

Total Income for the quarter ended December, 31st 2021 Increased by 16.08 % compared to the same period previous year. Company recorded a Profit of MUR 72.26 Mn for the quarter ended December, 31st 2021. The company reported a Profit of MUR 215.56 Mn for the year ended June, 30 2021.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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