

NEW MAURITIUS HOTELS LIMITED



LEISURE & HOTELS

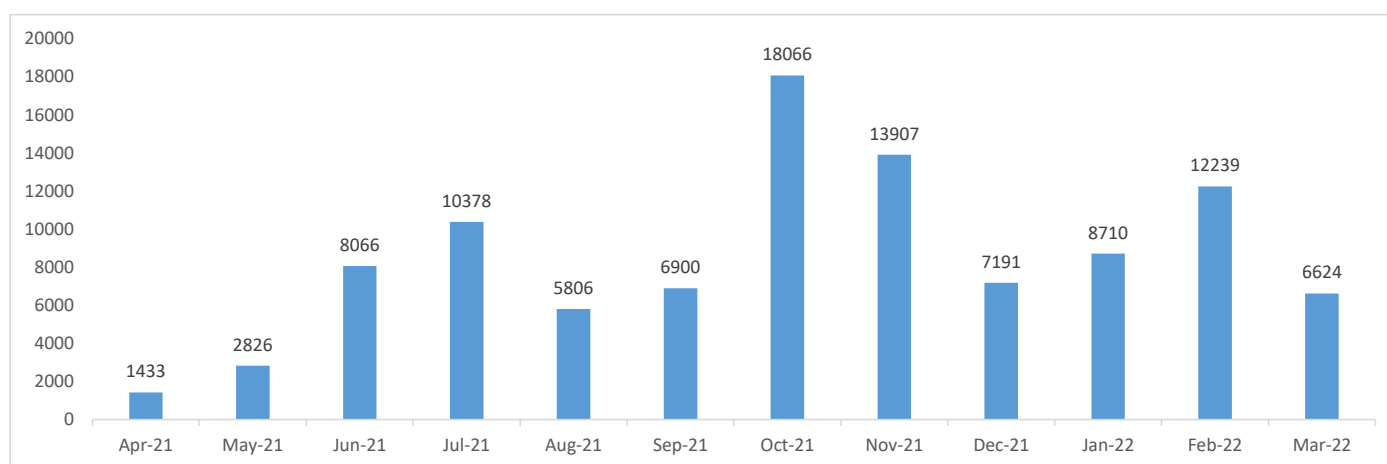
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Equity Statistics

Particulars	Units	31-Mar-22
Current Market Price	MUR	8.40
52 week H/L*	MUR	9.40 / 3.76
Market Capitalisation	MUR Mn	4,611.45
P/B	Times	0.96
P/E	Times	NM/NA
Dividend Yield	%	-

*The 52W/H – 52W/L prices are adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	73.24	19.17	54.07
6 Months	70.97	18.69	52.28
1 Year	82.61	37.39	45.22
3 Years	(18.40)	0.52	(18.92)

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Annual Financial Snapshot				
Income Statement	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
Total Income (MUR Mn)		9,936.26	5,759.02	1,013.07
Growth in Total Income (%)		-2.04	-42.04	-82.41
Operating Revenue (MUR Mn)		9,688.46	5,632.58	1,136.83
Growth in Operating Revenue (%)		-4.14	-41.86	-79.82
Per Share Data (MUR)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
BVPS		NM/NA	NM/NA	NM/NA
Diluted EPS		0.06	-1.33	-5.77
Key Financial Ratios	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		17.99	4.81	-175.11
PAT Margin (%)		1.62	-12.18	-275.34
PAT Margin on Total Income (%)		1.58	-11.91	-308.98
RoCE (%)		3.88	-1.43	-4.93
RoE (%)		1.57	-9.83	-58.73
Debt to Equity (times)		-	-	-
Interest Coverage (times)		1.31	NM/NA	NM/NA

Quarterly Financials	Mar-22	Mar-21	Dec-21	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	2,468.18	351.32	2,581.38	602.55	-4.39
EBITDA	642.14	-416.26	1,082.77	NM/NA	-40.69
Depreciation	172.93	186.03	182.97	-7.04	-5.49
EBIT	469.22	-602.29	899.80	NM/NA	-47.85
Interest	284.94	268.31	271.55	6.20	4.93
PBT	184.28	-870.60	628.25	NM/NA	-70.67
PAT	123.68	-764.41	548.07	NM/NA	-77.43
Per Share Data (MUR)			Mar-22	Mar-21	Dec-21
Diluted EPS			0.10	-1.42	#N/A
Profitability Ratio (%)			Mar-22	Mar-21	Dec-21
EBITDA Margin			26.02	-118.49	41.95
PAT Margin			5.01	-217.59	21.23

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
Operating Revenue (Includes Other Operating Revenue)		9,688.46	5,632.58	1,136.83
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		247.80	126.43	-123.76
Total Income (Operating + Other income)		9,936.26	5,759.02	1,013.07
Cost of Sales / Operating Expenses		-	-	-
EBITDA		1,742.80	270.79	-1,990.76
Depreciation, Amortization & Impairments		709.34	609.31	-824.44
EBIT		1,033.46	-338.52	-1,166.33
Interest Expenses		790.72	713.57	-820.09
PBT		260.44	-773.02	-3,635.28
PAT		157.09	-685.81	-3,130.14
Balance Sheet (MUR Mn)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
No. of Shares (Number)		-	-	-
Total Equity		9,724.01	7,169.35	6,062.57
Long Term Debt		-	-	-
Non Current Liabilities		16,908.46	16,576.67	20,041.82
Short Term Debt		-	-	-
Current Liabilities		6,420.71	12,213.93	12,148.05
DTL		-	-	-
Total Equity & Liabilities		33,053.17	35,959.95	38,252.43
Tangible Assets		25,915.26	29,510.49	32,021.38
Intangible Assets		1,654.72	1,290.03	1,281.88
Investment		662.10	633.34	634.91
Non Current Assets		1,215.65	1,196.16	1,327.25
Long Term Receivables		-	-	-
Cash & Bank Balance		-	-	-
Trade Receivable		-	-	-
DTA		186.79	207.74	247.01
Inventories		-	-	-
Other Current Assets		3,418.66	3,122.20	2,740.01
Total Assets		33,053.17	35,959.95	38,252.43
Total Current Assets		3,418.66	3,122.20	2,740.01
Total Current Liabilities		6,420.71	12,213.93	12,148.05
Trade Receivable (Non Current+Current)		-	-	-
Capital Employed		24,977.74	22,455.99	24,822.51
Tangible Network		8,069.29	5,879.32	4,780.69

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Annual Financial Statistics (cont..)				
Per Share Data* (MUR)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
BVPS		NM/NA	NM/NA	NM/NA
Diluted EPS		0.06	-1.33	-5.77
DPS		-	-	-
* The company had a stock split on 10th June 2015 in a ratio of 1 : 3.				
Growth Y-o-Y (%)	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
Growth in Total Income		-2.04	-42.04	-82.41
Growth in EBITDA		-0.89	-84.46	NM/NA
Growth in PAT		17.18	NM/NA	NM/NA
Growth in EPS		NM/NA	NM/NA	NM/NA
Key ratios	Year Ended	30-Sep-19	30-Jun-20	30-Jun-21
EBITDA Margin (%)		17.99	4.81	-175.11
PAT Margin (%)		1.62	-12.18	-275.34
PAT Margin on Total Income (%)		1.58	-11.91	-308.98
RoCE (%)		3.88	-1.43	-4.93
RoE (%)		1.57	-9.83	-58.73
Debt - Equity (times)		-	-	-
Interest Coverage (times)		1.31	NM/NA	NM/NA
Current Ratio (times)		0.53	0.26	0.23
Inventory Days		NM/NA	NM/NA	NM/NA
Receivable Days		-	-	-

Result Analysis

Total Income for the Quarter ended March, 31st 2022 Increased by 602.55% compared to the same period previous year. Company recorded a profit of MUR 123.68 Mn for the quarter ended March, 31st 2022. The company has reported a loss of MUR 3130.14 Mn for the year ended June, 30 2021.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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