

# QUALITY BEVERAGES LIMITED

## PUBLIC ANNOUNCEMENT

Further to the public announcements dated 18 September 2023, 06 October 2023 and 06 November 2023, the Board of Directors of Quality Beverages Limited (“QBL”) wishes to inform its shareholders, the shareholders of Soap & Allied Industries Limited (“SAIL”) and the public in general that, that the offer period of the voluntary offer made by QBL to the shareholders of SAIL to acquire all shares of SAIL at MUR 17.20 per share (“Voluntary Offer”) is hereby extended from 21 November 2023 to 11 December 2023 (“Extension”).

Pursuant to Rule 20 of the Securities (Takeover) Rules 2010, on 20 November 2023, QBL has obtained approval from the Financial Services Commission (the “FSC”) for the Extension of its Voluntary Offer such that the Voluntary Offer will now close on 11 December 2023 at 17h00.

There are no other variations to the Voluntary Offer.

The key dates of the Voluntary Offer are now as follows:

<b>Event</b>	<b>Date/ Period</b>
Notice of variation sent to shareholders	20-Nov-23
Deadline for completion of an indemnity form by shareholders who have misplaced their share certificates	27-Nov-23
Deadline for depositing share certificate in CDS account	04-Dec-23
Closing of Offer	11-Dec-23
Transfer of Shares	14-Dec-23 to 19-Dec-23
Payment for the acquired Shares	22-Dec-23

Shareholders of SAIL who have misplaced their share certificate are required to contact Currimjee Secretaries Limited in order to execute an Indemnity Form, which shall be submitted not later than close of business on 27 November 2023 to Currimjee Secretaries Limited, 38, Royal Street, Port Louis.

The accepting shareholder shall undertake to open a CDS account with his/her/its investment dealer and to deposit in that account his/her/its SAIL share certificate(s) not later than 04 December 2023.

Shareholders of SAIL who wish to accept the Voluntary Offer must send their Acceptance Form, included in the Offer Document, to Currimjee Secretaries Limited, 38, Royal Street, Port-Louis, by 17h00 on 11 December 2023, the closing date of the Voluntary Offer.

The shareholders and the investing public are advised to exercise caution when dealing in the shares of SAIL and QBL and will be kept informed of further developments in respect of the Voluntary Offer.

### **By order of the Board**

**Ramanuj Nathoo**  
**For Currimjee Secretaries Limited**  
**Company Secretary**

20 November 2023

*This public announcement has been issued pursuant to DEM Rule 11 and Rule 19 (1) of the Securities (Takeover) Rules 2010. The Board of QBL accepts full responsibility for the accuracy of the information contained in this public announcement.*