



STOCK EXCHANGE OF MAURITIUS

Communiqué

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the proposed listing by way of Private Placement on the Official Market of the following Notes issued under the *MUR 10 Billion medium term Note Programme* of **MCB Group Ltd**:

- (i) FLN-02-MUR3Y-082026 - MUR 773,195,000; and
- (ii) FLN-02-MUR5Y-082028 - MUR 1,726,805,000.

Dealings in the above Notes can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/licensed-members>

On the first day of trading, scheduled for 28 November 2023, 1,000 Notes of each Tranche will be made available for trading at an indicative price of MUR 1,000 per Note (*the indicative price will be adjusted to the nearest tick size as per the Trading Procedures*).

The Listing Particulars and Pricing Supplement of MCBG are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the offices of M.C.B. Registry and Securities Ltd, situated at Sir William Newton Street, Port Louis, Mauritius

21 November 2023