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## CONVERSION INTO A VARIABLE CAPITAL COMPANY

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Shareholders and the general public are referred to the communique dated 20 April 2023 pertaining to the conversion of Warwyck Phoenix PCC from a Protected Cell Company into a Variable Capital Company (as defined under the Variable Capital Company Act 2022 – the VCC Act) (the “**Conversion**”).

The Board of Directors now wishes to inform the shareholders and general public that the Financial Services Commission (“**FSC**”) has on 13 February 2024 authorised the Company to operate as a VCC fund. The existing cells of the Company have also been converted into ‘*VCC Sub-Funds*’ post the Conversion.

In line with the Conversion, and its operation going forward as a Variable Capital Company, the Company has also obtained requisite approval to change its name from *Warwyck Phoenix PCC* to *Warwyck Phoenix VCC*, effective as from 7 February 2024.

The Conversion shall not affect the listing of the Participating Shares of Warwyck Phoenix Global Invest Fund 2 (“**Cell 7**”) and Warwyck Phoenix Global Invest Fund 6 (“**Cell 11**”) (*hereinafter respectively known as Sub-Fund 7 and Sub-Fund 11*) on the Official Market of the Stock Exchange of Mauritius Ltd (“**SEM**”).

The general public is hereby also informed that the Private Placement Memorandum (which also serves as Listing Particulars for the Company), along with the Pricing Supplements of the Sub-Funds, have been updated in the context of the Conversion. Same have been published on the SEM’s website and are also available for inspection at the Company’s registered office address.

By order of the Board

27 February 2024

**Perigeum Capital Ltd**  
SEM Authorised Representative and Sponsor



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This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.