

COMMUNIQUE

Further to its communiqués dated 29 November 2023 and 15 March 2024, ABC Banking Corporation Ltd ('ABC Banking') wishes to inform the public in general that the offer period for the bonds under the prospectus dated 23 February 2024 (the 'Prospectus') closed on 22 March 2024.

The offer has been oversubscribed and ABC Banking has decided to fully utilize the permitted oversubscription of MUR 200 million and issue an aggregate nominal amount of MUR 700 million of bonds.

As stated in the relevant Applicable Pricing Supplement, the allocation of these bonds will be determined on 26 March 2024. The allotment will be communicated to the applicants the 26 March 2024 and a further communiqué will be released with all the details of this issuance as required by the Guidelines for Issue of Corporate and Green Bonds in Mauritius.

By order of the Board
ABC Banking Corporation Ltd
Company Secretary

25 March 2024

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