

CM DIVERSIFIED CREDIT LTD**COMMUNIQUE**

The Board of Directors of CM Diversified Credit Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that further to the Circular Notice issued by the Company on 13th March 2024, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has renewed its approval for the issue and listing of new notes up to the maximum aggregate nominal amount of MUR 3,500,000,000, at a nominal value of MUR 1,000 each, under the terms of the new listing particulars dated 28th March 2024 (the “**New LP**”) and effective as from 29th March 2024. Currently, the Company has issued and listed 2,833,072 notes, for an aggregate nominal amount of MUR 2,833,072,000 under the New LP.

This communiqué is not an invitation to the public to subscribe to the notes and is provided for information purposes only. The investing public will be kept informed of further developments.

By Order of the Board

29th March 2024

**MCB Group Corporate Services Ltd
Company Secretary**

This Communiqué is issued pursuant to Listing Rule 11.3 and Securities Act 2005. The Board accepts full responsibility for the information contained in this Communiqué.