

**COMPAGNIE DES VILLAGES DE VACANCES DE L'ISLE DE FRANCE LIMITEE**

**COMMUNIQUE**

The Board of Directors of Compagnie des Villages de Vacances de L'Isle de France Limitée (the "**Company**") wishes to inform its shareholders, its noteholders and the public in general that it has, on 5 April 2024, issued 14,000 secured fixed rate notes (the "**Notes**") at a price of EUR 1,000 per Note for a consideration of EUR 14,000,000 by way of preferential offer.

The proceeds raised from the Notes issue shall be used by the Company to refinance certain of its bank facilities, and to cover certain its operational expenses.

The Notes are a new set of instruments issued pursuant to a new offer memorandum dated 1 April 2024, and are not intended to be listed.

This communiqué is not an invitation to the public to subscribe to the Notes and is provided for information purposes only.

By Order of the Board of Directors

**MCB Group Corporate Services Ltd**  
**Company Secretary**

5 April 2024

*This communiqué is issued pursuant to the Securities Act 2005, the rules and regulations made thereunder and DEM Rule 12. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.*