

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024



STATEMENT OF COMPREHENSIVE INCOME

	March FY 2024	March FY 2024	March FY 2023	March FY 2023
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Revenue	4 305 888	80 679 538	4 225 255	71 583 329
Gross Income	4 305 888	80 679 538	4 225 255	71 583 329
Finance income	293 709	5 503 234	223 462	3 785 848
Other operating income	3 821	71 591	65 846	1 115 548
Other expenses	(737 233)	(13 813 554)	(937 994)	(15 891 289)
Fair value adjustment on bullion investments	152 524 859	2 857 862 270	277 147 490	4 695 371 210
Fair value adjustment on debentures	(152 524 859)	(2 857 862 270)	(277 147 490)	(4 695 371 210)
Profit before Tax	3 866 185	72 440 810	3 576 569	60 593 437
Income tax expense	(1 043 870)	(19 559 019)	(969 304)	(16 421 741)
Profit for the year	2 822 315	52 881 791	2 607 265	44 171 696
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	2 822 315	52 881 791	2 607 265	44 171 696
Total comprehensive income for the year attributable Owners of the company	2 822 315	52 881 791	2 607 265	44 171 696
Earning per share				
Basic earning per share (cents)	2 822 315	52 881 791	2 607 265	44 171 696
Diluted earnings per share (cents)	2 822 315	52 881 791	2 607 265	44 171 696

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF) Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024



STATEMENT OF FINANCIAL POSITION	March FY 2024 USD Unaudited	March FY 2024 ZAR Unaudited	March FY 2023 USD Unaudited	March FY 2023 ZAR Audited
ASSETS				
Current assets				
Other receivables	63 603	1 200 865	86 244	1 528 228
Bullion investments	1 380 170 531	26 058 653 641	1 456 287 660	25 805 146 903
Cash and cash equivalents	3 315 346	62 596 212	3 632 101	64 360 150
Total assets	1 383 549 480	26 122 450 718	1 460 006 005	25 871 035 281
EQUITY AND LIABILITIES				
Equity				
Share capital	16	100	16	100
Retained income	1 115 175	3 844 033	1 115 345	3 862 242
Foreign currency translation reserve	(911 557)	-	(897 360)	-
	203 634	3 844 133	218 001	3 862 342
Deferred tax Liability	2 985 475	56 368 002	3 156 550	55 933 476
Current liabilities				
Trade and other payables	619 702	11 700 439	625 268	11 079 625
Current tax liabilities	(65 885)	(1 243 959)	117 240	2 077 467
Debenture Liability	1 379 806 555	26 051 782 102	1 455 888 948	25 798 082 371
	1 380 360 371	26 062 238 583	1 456 631 455	25 811 239 463
Total liabilities	1 383 345 846	26 118 606 585	1 459 788 004	25 867 172 939
Total equity and liabilities	1 383 549 480	26 122 450 718	1 460 006 005	25 871 035 281

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024



STATEMENT OF CASH FLOWS

	March FY 2024	March FY 2024	March FY 2023	March FY 2023
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Cash from operating activities	3 613 595	67 708 023	3 250 532	55 069 798
Tax refunded / (paid)	(1 197 945)	(22 445 918)	(885 494)	(15 001 838)
Interest received	292 146	5 473 956	210 758	3 570 617
Cash from operating activities	2 707 797	50 736 061	2 575 797	43 638 577
Cash flows from financing activities				
Dividends paid to the owners of the company	(2 801 939)	(52 500 000)	(2 484 981)	(42 100 000)
Net cash from financing activities	(2 801 939)	(52 500 000)	(2 484 981)	(42 100 000)
Total cash movement for the year	(94 142)	(1 763 939)	90 816	1 538 577
Cash at the beginning of the reporting period	3 632 101	64 360 150	4 302 650	62 821 574
Effects of currency translation on cash and cash equivalents	(222 613)		(761 364)	
Total cash at the end of the year	3 315 346	62 596 212	3 632 101	64 360 150

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2024



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2022	16	1,213,117	(816,500)	396,633
Changes in equity				
Total comprehensive income for the year	-	2,607,265	-	2 607 265
Dividends declared	-	(2,705,037)	-	(2 705 037)
Change in foreign translation reserve	-	-	(80 860)	(80 860)
Balance at 31 March 2023	16	1 115 345	(897 360)	218 001
Balance at 1 April 2023	16	1,115,345	(897,360)	218,001
Changes in equity				
Total comprehensive income for the year	-	2,822,315	-	2 822 315
Dividends declared	-	(2,822,485)	-	(2 822 485)
Change in foreign translation reserve	-	-	(14 197)	(14 197)
Balance at 31 March 2024	16	1 115 175	(911 557)	203 634

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