



CONDENSED UNAUDITED RESULTS FOR THE PERIOD ENDED DECEMBER 31,2017

Business Registration Number: C07000893

CONDENSED STATEMENTS OF FINANCIAL POSITION

	GROUP		COMPANY	
	As at Dec 31, 2017	As at June 30, 2017	As at Dec 31, 2017	As at June 30, 2017
	Unaudited	Audited	Unaudited	Audited
	Rs '000	Rs '000	Rs '000	Rs '000
ASSETS				
Non Current Assets				
Property, plant and equipment	207,129	203,427	183	183
Investment and others	658,169	646,326	476,624	476,624
	865,298	849,753	476,807	476,807
Current Assets	109,527	85,053	5,064	13,818
Total Assets	974,825	934,806	481,871	490,625
EQUITY AND LIABILITIES				
Equity and Reserves				
Equity holders' interest	745,205	720,641	424,790	432,293
Non-current liabilities	143,304	136,510	587	587
Current Liabilities	86,316	77,655	56,494	57,745
Total equity and liabilities	974,825	934,806	481,871	490,625

CONDENSED STATEMENTS OF CHANGES IN EQUITY

THE GROUP	Attributed to the owner of the parent			
	Stated Capital	Other Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000
At July 01, 2016	24,324	341,457	240,951	606,732
Total comprehensive profit for the period	-	1,953	6,083	8,036
Dividend paid	-	-	(6,689)	(6,689)
At December 31, 2016	24,324	343,410	240,345	608,079
At July 01, 2017	24,324	444,458	251,859	720,641
Total comprehensive profit for the period	-	5,462	26,399	31,861
Dividend paid	-	-	(7,297)	(7,297)
At December 31, 2017	24,324	449,920	270,961	745,205

THE COMPANY

	Attributed to the owner of the parent			
	Stated Capital	Other Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000
At July 01, 2016	24,324	159	418,618	443,101
Total comprehensive loss for the period	-	-	(770)	(770)
Dividend paid	-	-	(6,689)	(6,689)
At December 31, 2016	24,324	159	411,159	435,642
At July 01, 2017	24,324	-	407,969	432,293
Total comprehensive profit for the period	-	-	(206)	(206)
Dividend paid	-	-	(7,297)	(7,297)
At December 31, 2017	24,324	-	400,466	424,790

CONDENSED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	GROUP				COMPANY			
	3 months To Dec 31, 2017	3 months To Dec 31, 2016	6 months To Dec 31, 2017	6 months To Dec 31, 2016	3 months To Dec 31, 2017	3 months To Dec 31, 2016	6 months To Dec 31, 2017	6 months To Dec 31, 2016
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Revenue	77,405	63,978	145,801	126,677	-	-	-	-
Operating expenses	(55,602)	(53,030)	(109,928)	(104,918)	7,297	6,689	7,297	6,689
Gross operating income	21,803	10,948	35,873	21,759	7,297	6,689	7,297	6,689
Investment income	9,353	306	34,774	16,752	-	-	-	-
Other income	1,340	509	3,315	1,321	-	3	-	5
Administrative expenses	(27,238)	(13,982)	(43,234)	(29,668)	(4,343)	(3,647)	(7,503)	(6,259)
Finance costs	5,258	(2,219)	30,728	10,164	2,954	3,045	(206)	435
Profit / (loss) before tax	(695)	(2,310)	(4,329)	(4,081)	-	(645)	-	(1,205)
Tax expenses	-	-	-	-	2,954	2,400	(206)	(770)
Profit / (loss) for the period	4,563	(4,529)	26,399	6,083	2,954	2,400	(206)	(770)
Other comprehensive income / (loss)	6,364	(20,571)	5,462	1,953	-	-	-	-
Total comprehensive profit / (loss) for the period	10,927	(25,100)	31,861	8,036	2,954	2,400	(206)	(770)
Profit / (loss) attributable to:								
Owners of the company	4,563	(4,529)	26,399	6,083	2,954	2,400	(206)	(770)
	4,563	(4,529)	26,399	6,083	2,954	2,400	(206)	(770)
Total comprehensive income / (loss) attributable to:								
Owners of the company	10,927	(25,100)	31,861	8,036	2,954	2,400	(206)	(770)
	10,927	(25,100)	31,861	8,036	2,954	2,400	(206)	(770)
Earnings per share								
Profit / (loss) attributed to owners of the parent ('000)	4,563	(4,529)	26,399	6,083				
Number of shares in issue ('000)	12,162	12,162	12,162	12,162				
Earnings / (loss) per share (Rs/Cs)	0.38	(0.37)	2.17	0.50				

CONDENSED STATEMENTS OF CASH FLOWS

	GROUP		COMPANY	
	6 months To Dec 31, 2017	6 months To Dec 31, 2016	6 months To Dec 31, 2017	6 months To Dec 31, 2016
	Unaudited	Unaudited	Unaudited	Unaudited
	Rs '000	Rs '000	Rs '000	Rs '000
Net cash generated from operating activities	8,085	521	(2,586)	17,210
Net cash used in investing activities	(35,494)	(43,117)	-	-
Net cash (used in) / generated from financing activities	(8,117)	13,663	3,057	(14,573)
Decrease in cash and cash equivalents	(35,526)	(28,933)	471	2,637
Opening cash and cash equivalents	12,279	4,545	3,966	2,625
Closing cash and cash equivalents	(23,247)	(24,388)	4,437	5,262

SEGMENTAL INFORMATION

GROUP SEGMENT INFORMATION

	6 Months to 31.12.2017					6 Months to 31.12.2016				
	Operating	Financial	Rentals	Trading	Total	Operating	Financial	Rentals	Trading	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Primary reporting format-business segments										
Segment revenue	124,940	-	1,450	25,047	151,437	112,487	6,689	1,450	14,190	134,816
Segment revenue from operating segments	(130)	-	(738)	(4,769)	(5,636)	-	(6,689)	(1,450)	(1,615)	(9,754)
Segment revenue from external customers	124,810	-	712	20,278	145,801	112,487	-	-	12,575	125,062
Investment income	-	34,774	-	-	34,774	-	16,752	-	-	16,752
Other income	2,718	515	-	82	3,315	2,112	1,325	(1,504)	(612)	1,321
	127,528	35,289	712	20,360	183,890	114,599	18,077	(4,504)	11,963	142,135
Segment results	6,589	26,379	(206)	(2,033)	30,729	3,874	12,912	(2,782)	(3,840)	10,164
Finance costs	(2,421)	-	(1,840)	(69)	(4,330)	(2,021)	1,235	(2,594)	(701)	(4,081)
Profit before tax	4,168	26,379	(2,046)	(2,102)	26,399	-	-	-	-	6,083
Tax loss	-	-	-	-	-	-	-	-	-	-
Profit for the period	-	-	-	-	26,399	-	-	-	-	6,083
Attributable to Owners of the Parent	-	-	-	-	26,399	-	-	-	-	6,083
Primary reporting format-business segments										
Segments assets	115,650	642,462	176,928	39,785	974,825	145,474	463,089	170,199	16,403	795,165
Unallocated corporate assets	-	-	-	-	-	-	-	-	-	53,738
	-	-	-	-	974,825	-	-	-	-	848,903
Segment liabilities	18,285	9,595	2,490	9,335	39,705	10,358	8,717	241	5,187	24,503
Unallocated corporate liabilities	-	-	-	-	45,116	-	-	-	-	49,329
Borrowings	-	-	-	-	144,800	-	-	-	-	166,992
	-	-	-	-	229,621	-	-	-	-	240,824

COMMENTS

The above condensed unaudited results for the period ended December 31, 2017 are issued pursuant to DEM Rule 17 and the Securities Act 2005. Copies of these results are available, free of charge upon request from the Company Secretary at Navitas House, Robinson Road, Floreal.

The statement of direct and indirect interests of Directors and Senior Officers of the Company, pursuant to Rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rulers 2007, is available free of charge upon request from the Company Secretary at Navitas House, Robinson Road, Floreal.

By Order of the Board,

Navitas Corporate Services Ltd

Company Secretary

27th February 2018

The Board of Directors of RHT Holding Ltd accepts full responsibility for the accuracy of the information contained in the accounts.