



STOCK EXCHANGE OF MAURITIUS

OFFICIAL NOTICE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has given its approval to the listing by way of Private Placement on the Official Market of up to USD 50,000,000 Notes (*with up to a further USD 30,000,000 in green shoe Rights*) issued by **Swala Oil & Gas (Tanzania) PLC** ('Swala').

On the first day of trading, scheduled for 03 September 2018, Swala will make available a minimum of 100,000 Notes at a price of USD 1.00 per Note. *The indicative price will be adjusted to the nearest tick size as per the Trading Procedures.*

The Listing Particulars of Swala are available on the website of the SEM (www.stockexchangeofmauritius.com) and at the office of the representative of Swala, situated at c/o GFin Corporate Services Ltd, Level 6, GFin Tower, 42 Hotel Street, Cybercity, Ebene.

07 August 2018