



Infrastructure Commodities (Mauritius) Ltd

Communique

Further to communique dated 17 August 2018, the Board of Directors of Infrastructure Commodities (Mauritius) Ltd ('ICML' or the 'Company') wishes to inform its shareholders and the public that the Company has successfully issued the following additional ordinary shares:

Date of issue	Number of shares issued
Total number of shares issued as at 16 August 2018	209,104,635
6 September 2018	320,400
13 September 2018	9,227,373
20 September 2018	40,000
27 September 2018	375,000
5 October 2018	28,864,028
Total shares issued	247,931,436

As at 5 October 2018, the total number of ordinary shares of ICML amounts to 247,931,436 shares and the number of shareholders of ICML amounts to 213.

ICML is a holding company with the aim of focusing on developing and acquiring natural resources that will be needed for infrastructure development. ICML has been incorporated in Mauritius on 15 November 2017 and holds a Category I Global Business Licence issued by the Financial Services Commission.

By order of the Board

Date: 5 October 2018

For further information please contact:

Safyr Capital Partners Ltd

SEM Authorised Representative and Listing Sponsor

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This notice is issued pursuant to Listing Rules 11.3 and 11.8, Rule 5 of the Securities (Disclosure Obligation of Reporting Issuers) Rules 2007 and the Securities Act 2005.

The Board of Directors of ICML accepts full responsibility for the accuracy of the information contained in this notice.