

Financial Data Report

UNITED DOCKS LIMITED

(THE GROUP)
for the period ending 31.Dec.2023



INVESTMENT

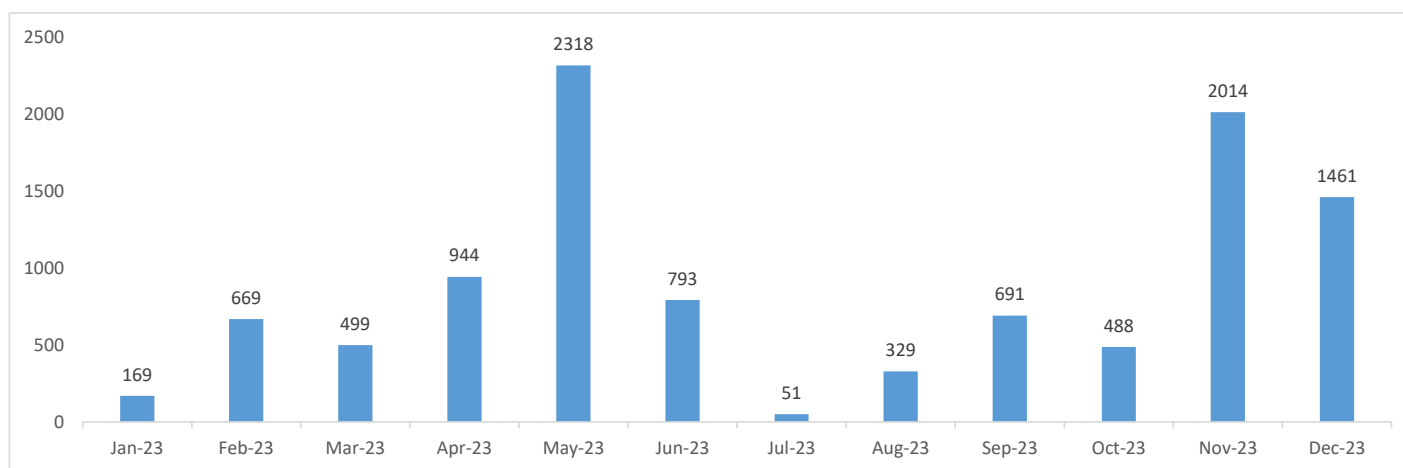
CODE: UTDL

Equity Statistics

Particulars	Units	29-Dec-23
Current Market Price	MUR	56.00
52 week H/L*	MUR	60.00 / 52.50
Market Capitalisation	MUR Mn	1,358.32
P/B	Times	0.39
P/E	Times	4.32
Dividend Yield	%	1.79

*The 52W/H – 52W/L prices are not adjusted to cater for Share Splits/Bonus Issues/Rights Issues and other corporate actions taking place within the 52 week period.

Value Traded (MUR 000)



Stock Returns (%)

Period	Stock Returns (Annualized %)	Index Returns (Annualized %)	Relative Return (Annualized %)
3 Months	7.27	(19.49)	26.76
6 Months	(3.51)	7.38	(10.89)
1 Year	1.82	(0.85)	2.66
3 Years	4.00	8.04	(4.04)

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Annual Financial Snapshot				
Income Statement	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
Total Income (MUR Mn)		60.86	515.81	317.28
Growth in Total Income (%)		6.98	747.51	-38.49
Operating Revenue (MUR Mn)		54.07	57.21	118.40
Growth in Operating Revenue (%)		-4.95	5.81	106.96
Per Share Data (MUR)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
BVPS		141.93	169.79	144.21
Diluted EPS		0.12	24.74	12.96
Key Financial Ratios	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
EBITDA Margin (%)		42.09	48.74	64.78
PAT Margin (%)		3.54	808.66	204.60
PAT Margin on Total Income (%)		3.14	89.69	76.35
RoCE (%)		0.85	0.80	1.76
RoE (%)		0.09	17.62	7.62
Debt to Equity (times)		-	0.26	0.43
Interest Coverage (times)		1.09	1.74	2.32

Quarterly Financials	Dec-23	Dec-22	Sep-23	Growth	Growth
Income Statement (MUR Mn)				Y-o-Y (%)	Q-o-Q (%)
Total Income	43.30	23.27	62.18	86.10	-30.36
EBITDA	24.22	10.48	43.63	131.08	-44.49
Depreciation	-	-	-	NM/NA	NM/NA
EBIT	24.22	10.48	43.63	131.08	NM/NA
Interest	10.36	7.99	10.53	29.67	-1.66
PBT	13.86	2.49	33.10	456.18	-58.13
PAT	13.86	2.49	33.10	456.18	-58.13
Per Share Data (MUR)			Dec-23	Dec-22	Sep-23
Diluted EPS			1.92	1.35	1.36
Profitability Ratio (%)			Dec-23	Dec-22	Sep-23
EBITDA Margin			55.94	45.05	70.18
PAT Margin			32.01	10.71	53.24

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Annual Financial Statistics				
Income Statement (MUR Mn)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
Operating Revenue (Includes Other Operating Revenue)		54.07	57.21	118.40
Other Income (Includes changes in fair value, extraordinary & exceptional items or any other income from non-operating source)		6.79	458.60	198.88
Total Income (Operating + Other income)		60.86	515.81	317.28
Cost of Sales / Operating Expenses		38.10	74.72	139.96
EBITDA		22.76	27.88	76.70
Depreciation, Amortization & Impairments		-	0.77	1.08
EBIT		22.76	27.12	75.61
Interest Expenses		20.85	15.59	32.52
PBT		1.91	462.61	219.83
PAT		1.91	462.61	242.24
Balance Sheet (MUR Mn)				
	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
No. of Shares (Number)		1,68,44,000	1,68,44,285	2,42,55,770
Total Equity		2,390.68	2,860.06	3,497.98
Long Term Debt		-	750.00	1,500.00
Non Current Liabilities		754.21	2.50	2.68
Short Term Debt		-	-	-
Current Liabilities		25.90	36.62	50.99
DTL		-	-	-
Total Equity & Liabilities		3,170.79	3,649.18	5,051.65
Tangible Assets		-	2.74	3.68
Intangible Assets		-	-	-
Investment		-	3,525.16	4,479.10
Non Current Assets		2,700.79	-	-
Long Term Receivables		-	-	-
Cash & Bank Balance		-	67.48	9.56
Trade Receivable		-	53.80	74.82
DTA		-	-	21.86
Inventories		-	-	-
Other Current Assets		469.99	-	462.63
Total Assets		3,170.79	3,649.18	5,051.65
Total Current Assets		469.99	121.28	547.01
Total Current Liabilities		25.90	36.62	50.99
Trade Receivable (Non Current+Current)		-	53.80	74.82
Capital Employed		3,144.89	3,612.56	5,000.66
Tangible Networkth		2,390.68	2,860.06	3,497.98

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Annual Financial Statistics (cont..)				
Per Share Data (MUR)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
BVPS		141.93	169.79	144.21
Diluted EPS		0.12	24.74	12.96
DPS		-	0.40	1.00
Growth Y-o-Y (%)	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
Growth in Total Income		6.98	747.51	-38.49
Growth in EBITDA		635.82	22.52	175.06
Growth in PAT		NM/NA	24,069.84	-47.64
Growth in EPS		NM/NA	20,516.67	-47.62
Key ratios	Year Ended	30-Jun-21	30-Jun-22	30-Jun-23
EBITDA Margin (%)		42.09	48.74	64.78
PAT Margin (%)		3.54	808.66	204.60
PAT Margin on Total Income (%)		3.14	89.69	76.35
RoCE (%)		0.85	0.80	1.76
RoE (%)		0.09	17.62	7.62
Debt - Equity (times)		-	0.26	0.43
Interest Coverage (times)		1.09	1.74	2.32
Current Ratio (times)		18.15	3.31	10.73
Inventory Days		-	-	-
Receivable Days		-	171.65	198.26

Result Analysis

Total Income for the quarter ended December, 31st 2023 Increased by 86.10 % compared to the same period previous year. Company recorded a Profit of MUR 13.86 Mn for the quarter ended December, 31st 2023. The company reported a Profit of MUR 242.24 Mn for the year ended June, 30 2023.

For further information, please read the explanatory note giving the definition and interpretation of the ratios and data along with the report.

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