



AGAPE GLOBAL INVESTMENTS LIMITED AND ITS SUBSIDIARIES ("AGI" or the "Company" or the "Group") UNAUDITED ABRIDGED FINANCIAL STATEMENTS FOR THE THREE AND NINE MONTHS ENDED 30 NOVEMBER 2024

(Incorporated by way of continuation in the British Virgin Islands) | (Registration number: B.V.I No: 1443428)
SEM Code: DCPL.N0000 | ISIN: MU0227N00002

STATEMENT OF COMPREHENSIVE INCOME

	The Group				The Company			
	Unaudited for the 3 months ended 30 November 2024 USD	Unaudited for the 3 months ended 30 November 2023 USD	Unaudited for the 9 months ended 30 November 2024 USD	Unaudited for the 9 months ended 30 November 2023 USD	Unaudited for the 3 months ended 30 November 2024 USD	Unaudited for the 3 months ended 30 November 2023 USD	Unaudited for the 9 months ended 30 November 2024 USD	Unaudited for the 9 months ended 30 November 2023 USD
REVENUE								
Investment Income	-	-	-	-	-	-	-	-
Sale of Goods	-	-	-	-	-	-	-	-
Rendering of Services	-	-	-	-	-	-	-	-
Change in Biological Assets	-	-	-	-	-	-	-	-
Cost of Goods Sold	-	-	-	-	-	-	-	-
Administrative expenses	(80,500)	-	(80,500)	(120,005)	(80,500)	-	(80,500)	-
Operating expenses	-	-	-	(1,306,488)	-	-	-	-
Loss from operations	(80,500)	-	(80,500)	(1,426,493)	(80,500)	-	(80,500)	-
Finance costs	-	-	-	-	-	-	-	-
Changes in fair value of financial assets	-	-	-	-	-	-	-	-
Impairment of financial assets	-	-	-	-	-	-	-	-
Profit/(loss) on disposal of assets	-	-	-	-	-	-	-	-
Loss in associate	-	-	-	-	-	-	-	-
Profit from discontinued operations	-	-	-	-	-	-	-	-
Gain on revaluation/(impairment) of financial assets	-	-	-	-	-	-	-	-
Loss before taxation	(80,500)	-	(80,500)	(1,426,493)	(80,500)	-	(80,500)	-
Income tax income	-	-	-	-	-	-	-	-
Loss for the period after tax	(80,500)	-	(80,500)	(1,426,493)	(80,500)	-	(80,500)	-
Other comprehensive income	-	-	-	-	-	-	-	-
Total comprehensive (loss) / income for the period	(80,500)	-	(80,500)	(1,426,493)	(80,500)	-	(80,500)	-
Operating Loss attributable to:								
Shareholders of the parent	(80,500)	-	(80,500)	(1,426,493)	(80,500)	-	(80,500)	-
Non-controlling interest	-	-	-	-	-	-	-	-
Total comprehensive income/(loss) attributable to:								
Shareholders of the parent	(80,500)	-	(80,500)	(1,426,493)	(80,500)	-	(80,500)	-
Non-controlling interest	-	-	-	-	-	-	-	-
(Loss)/Profit Per Share	(0.0007)	-	(0.0003)	-	(0.0007)	-	(0.0007)	-
Dividend Per Share	-	-	-	-	-	-	-	-

STATEMENT OF FINANCIAL POSITION

	The Group		The Company	
	Unaudited as at 30 November 2024 USD	Audited as at 28 February 2024 USD	Unaudited as at 30 November 2024 USD	Audited as at 28 February 2024 USD
ASSETS				
Non-current assets				
Investment	2,000,000	-	2,000,000	-
Investment in subsidiaries	-	-	-	-
Property, Plant and Equipment	-	-	-	-
Intangible assets	-	-	-	-
Available-for-sale financial assets	-	-	-	-
Biological Assets	-	-	-	-
Investment at fair value through profit or loss	-	-	-	-
Loans receivable	-	-	-	-
	2,000,000	-	2,000,000	-
Current assets	1,099,390	1,099,390	1,099,390	1,099,390
TOTAL ASSETS	3,099,390	1,099,390	3,099,390	1,099,390
EQUITY AND LIABILITIES				
Stated capital	12,219,919	12,219,919	12,219,919	12,219,919
Reserves	(9,309,604)	(11,229,104)	(9,309,604)	(11,229,104)
Shareholders' interest	2,910,315	990,815	2,910,315	990,815
Non-controlling interest	-	-	-	-
Total equity	2,910,315	990,815	2,910,315	990,815
Non-current liabilities	-	-	-	-
Current liabilities	189,075	108,575	189,075	108,575
TOTAL EQUITY AND LIABILITIES	3,099,390	1,099,390	3,099,390	1,099,390
Net Asset Value per share : Weighted average Number of shares in issue*	0.010	0.003	0.010	0.003
	292,143,232	292,143,232	292,143,232	292,143,232

DIRECTORS' COMMENTARY

The directors confirm that there continues to be no trading activity in the current financial year and this situation will continue until the financial year ending 28th February 2025.

Prospects for the future

On 7th October 2024, when publishing the quarterly results to 31st August 2024, the directors confirmed the acquisition of 30% of financial services investment holding company, Agape Africa Holdings Limited (AAH).

This acquisition represented an Asset Swap with shareholders agreeing to the purchase price being settled with Agape Global Investment shares, which shares will be issued after regulatory and shareholder approval and the required listing particulars anticipated to take place before 31st May 2025.

The re-capitalisation of AGI by AAH, remains a priority of management and the directors and directors are targeting to complete same before 28th February 2025. In the interim working capital requirements are being funded by AAH.

The directors are pleased to announce that a number of acquisitions in the "fintech sector" are being considered with completion targeted to take place in the first quarter of the new financial year.

In the ensuing months, directors are focussing on growing and strengthening the balance sheet of the Company.

The directors confirm that a comprehensive market update will be published before the end of January 2025.

STATEMENT OF CASH FLOWS

	The Group		The Company	
	Unaudited for the 9 months ended 30 November 2024 USD	Audited for the year ended 28 February 2024 USD	Unaudited for the 9 months ended 30 November 2024 USD	Audited for the year ended 28 February 2024 USD
Net cash flow (used in)/from operating activities	-	(353,009)	-	(181,616)
Net cash flow (used in)/from investing activities	-	-	-	-
Net cash flow from/(used in) financing activities	-	458,217	-	181,616
Net (decrease)/increase in cash and cash equivalents	-	105,208	-	-
Cash and cash equivalents at beginning of the period	22	(105,186)	22	22
Effect of exchange rate difference	-	-	-	-
Cash and cash equivalents at end of the period	22	22	22	22

STATEMENT OF CHANGES IN EQUITY

THE GROUP

Balance at 1 March 2023

Movement during the year

Total Comprehensive loss for the year

Balance at 28 February 2024

Movement during the year

Total Comprehensive loss for the period

Balance at 30 November 2024

THE COMPANY

Balance at 1 March 2023

Movement during the year

Total Comprehensive loss for the year

Balance at 28 February 2024

Movement during the period

Total Comprehensive loss for the period

Balance at 30 November 2024

	Stated capital USD	Revaluation and other reserves USD	Minority Interests USD	Total USD
Balance at 1 March 2023	12,219,919	(11,918,762)	-	301,157
Movement during the year	-	1,286,180	-	1,286,180
Total Comprehensive loss for the year	-	(596,522)	-	(596,522)
Balance at 28 February 2024	12,219,919	(11,229,104)	-	990,815
Movement during the year	-	2,000,000	-	2,000,000
Total Comprehensive loss for the period	-	(80,500)	-	(80,500)
Balance at 30 November 2024	12,219,919	(9,309,604)	-	2,910,315
Balance at 1 March 2023	12,219,919	(10,703,767)	-	1,516,152
Movement during the year	-	458,219	-	458,219
Total Comprehensive loss for the year	-	(983,556)	-	(983,556)
Balance at 28 February 2024	12,219,919	(11,229,104)	-	990,815
Movement during the period	-	2,000,000	-	2,000,000
Total Comprehensive loss for the period	-	(80,500)	-	(80,500)
Balance at 30 November 2024	12,219,919	(9,309,604)	-	2,910,315

NOTES TO THE ACCOUNTS

No shares were issued during the period to 30 November 2024. The weighted average number of shares in issue has been used to calculate the Net Asset Value per Share. As at 30 November 2024, the number of shares in issue was 292,143,232.

The Unaudited Abridged Financial Statements for the three and nine months ended 30 November 2024 ("Unaudited Abridged Financial Statements") are presented in accordance with IAS 34 (Interim Financial Reporting). The accounting policies and methods of computation are consistent with those applied in the audited annual financial statements for the year ended 28 February 2024.

The Statement of direct and Indirect interests of each officer of the Company, pursuant to rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007 is available free of charge at the administrative office of the Company. The Unaudited Abridged Financial Statements are issued pursuant to Listing Rule 15.44 of the Stock Exchange of Mauritius Ltd and the Mauritian Securities Act 2005. Copies of the Unaudited Abridged Financial Statements are available free of charge at the administrative office of the Company, at St Antoine Industrial Zone, Goodlands, Mauritius.

The Board of Agape Global Investments Limited accepts full responsibility for the accuracy of the information contained in this announcement. These Unaudited Abridged Financial Statements were approved by the Board on 14 January 2025.

By order of the Board
14 January 2025