



UNAUDITED CONDENSED FINANCIAL STATEMENTS FOR THE PERIOD ENDED MARCH 31, 2025

CONDENSED STATEMENT OF COMPREHENSIVE INCOME

	THE GROUP			
	UNAUDITED QUARTER ENDED 31 Mar 25	UNAUDITED QUARTER ENDED 31 Mar 24	UNAUDITED 9 MONTHS ENDED 31 Mar 25	UNAUDITED 9 MONTHS ENDED 31 Mar 24
TURNOVER	RS'000 68,999	RS'000 84,216	RS'000 266,154	RS'000 265,984
OPERATING (LOSS)/ PROFIT	(7,318)	8,206	18,058	27,972
OTHER INCOME	1,444	354	2,682	1,499
FINANCE COSTS	(1,200)	(1,268)	(4,286)	(4,095)
(LOSS)/PROFIT BEFORE TAXATION	(7,074)	7,292	16,454	25,376
INCOME TAX	458	(1,315)	(2,721)	(3,251)
NET (LOSS)/ PROFIT FOR THE YEAR	(6,616)	5,977	13,733	22,125
OTHER COMPREHENSIVE INCOME/(LOSS)	–	–	–	–
TOTAL COMPREHENSIVE (LOSS)/ INCOME FOR THE YEAR	(6,616)	5,977	13,733	22,125

STATEMENT OF CHANGES IN EQUITY

	Stated Capital	Revaluation Reserve	Acturial Losses	Retained Earnings	Total
	Rs'000	Rs'000	Rs'000	Rs'000	Rs'000
THE GROUP					
At July 1, 2024	20 000	12 252	–	79 830	112 082
Profit for the period	–	–	–	13,733	13,733
Other comprehensive income for the period	–	–	–	–	–
Total comprehensive income for the period	–	–	–	13,733	13,733
Dividends	–	–	–	(3 000)	(3 000)
At March 31, 2025	20 000	12 252	–	90,563	122,815
At July 1, 2024	20 000	7 996	(57 723)	111 833	82 106
Profit for the year	–	–	–	24 483	24 483
Other comprehensive income for the year	–	4 256	9 237	–	13 493
Total comprehensive income for the year	–	4 256	9 237	24 483	37 976
Dividends	–	–	–	(8 000)	(8 000)
Transfer	–	–	48 486	(48 486)	–
At June 30, 2024	20 000	12 252	–	79 830	112 082

1. The Principal activity of the company is the manufacture of plastic products for industrial and commercial business destined to the local and export markets.The range of products includes packaging for the chemical detergent,paint,beverages,food environmental segments and household products.
2. The company is committed to its recycling initiatives and maintains its investment in the activities of its subsidiary PIM Recycling Ltd.
3. Turnover for the period ended 31st March 25 is steady compared to last year.The consolidated profit for the period amounts to Rs 13.7M.
4. The high increase in labour costs had an adverse effect on the performance of the company for the period.
5. The market remains challenging and cost pressure continues to have a bearing effect on its performance.
6. The unaudited condensed financial statements have been prepared in accordance with International Financial Reporting Standards.

BY ORDER OF THE BOARD

Onelink Ltd
Company Secretary

Date: 30 April 2025

CONDENSED STATEMENT OF FINANCIAL POSITION

	THE GROUP	
	31 Mar 25	30 June 2024
	RS'000	RS'000
ASSETS		
NON-CURRENT ASSETS	151,237	156,172
CURRENT ASSETS	110,313	164,676
TOTAL ASSETS	261,550	320,848
EQUITY AND LIABILITIES		
CAPITAL AND RESERVES	122,815	112,081
NON-CURRENT LIABILITIES	62,701	91,276
CURRENT LIABILITIES	76,034	117,491
TOTAL EQUITY AND LIABILITIES	261,550	320,848

CONDENSED STATEMENT OF CASH FLOWS

	THE GROUP	
	31 Mar 25	30 Jun 2024
	RS'000	RS'000
NET CASH GENERATED FROM OPERATING ACTIVITIES	21,756	42,923
NET CASH USED IN INVESTING ACTIVITIES	(10,062)	(18,052)
NET CASH USED IN FINANCING ACTIVITIES	(18,288)	(19,468)
(DECREASE)/INCREASE IN CASH & CASH EQUIVALENTS	(6,594)	5,403
AT THE BEGINNING OF THE YEAR	(4,952)	(10,355)
AT THE END OF THE PERIOD	(11,546)	(4,952)

DATA PER SHARE

	31 Mar 25	31 Mar 24
EARNINGS PER SHARE	6.87	11.06
DIVIDENDS PER SHARE	1.50	1.50
	31 Mar 25	30 Jun 24
NET ASSETS PER SHARE	61.41	56.04
NUMBER OF ORDINARY SHARES (000)	2 000	2 000

Notes:

Copies of these unaudited condensed financial statements for the period ended 31 March 2025 and the statement of Directors and Senior Officers' interest are available, free of charge, from the Company Secretary at the registered office of the Company, Level 3, Alexander House, 35 Cybercity, Ebene.

The unaudited condensed financial statements are issued pursuant to Listing Rule 12.14 and Rule 8 of the Securities (Disclosure Obligations of Reporting Issuers Rules 2007).

The Board of Directors of PIM Limited accepts full responsibility for the accuracy of the information contained in the audited condensed financial statements.