



STEVENHILLS LTD

COMMUNIQUE

Further to its communiqué dated 28 March 2025 with respect to an initial public offering (“**IPO**” or the “**Offer**”) of 12,129,750 existing ordinary shares at a price of MUR 18.00 per share, the Board of Directors of Stevenhills Ltd (“**SHL**” and/or the “**Company**”) wishes to inform the public in general that:

- further to the interest noted from the public since the opening of the Offer, and with the main objective of enabling a broad base of individual investors to become shareholder of SHL; and
- with the unexpected Bank Holiday of 30 April, which resulted in the closure of Banks and Stockbrokers;

the Company has applied for an extension of the offer period — originally set to close on 2 May 2025 — with the Offer now scheduled to close on Monday, 5 May 2025. This extension has been granted by the regulatory authorities. All other aspects of the timetable remain unchanged.

Copies of the prospectus are available on (i) SEM’s website and (ii) SHL’s website at <https://corporate.stevenhills.mu/wp-content/uploads/2025/03/Stevenhills-Prospectus-2025.pdf>

Applicants who wish to subscribe to the Offer should complete an application form. Please contact AXYS Stockbroking Ltd or your usual investment dealer to that effect.

Dated this 2 May 2025.

BY ORDER OF THE BOARD

STEVENHILLS LTD

Secretary

This notice is issued pursuant to Listing Rule 11.3.

The Board of Directors of Stevenhills Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.