



Unaudited Condensed Financial Statements for the quarter ended 31 March 2025 of Warwyck Phoenix Global Invest Fund 6 (the “Sub-fund 8”), a Sub-fund of Warwyck Phoenix VCC

Condensed Statement of Financial Position

	Unaudited As at 31 March 2025 EUR	Audited As at 31 December 2024 EUR
Assets		
Non Current		
Financial assets at fair value through profit and loss	881,385	10,251,366
Loan receivable	-	2,145,539
Notes receivables	1,086,654	1,084,308
Non-current assets	1,968,039	13,481,213
Current		
Interest receivable	74,791	135,520
Other receivables	3,417	1,596
Cash and cash equivalents	5,166,764	3,895,063
Current assets	5,244,972	4,032,179
Total assets	7,213,011	17,513,392
Equity and Liabilities		
Equity		
Stated capital	2,418,507	19,201,749
Retained earnings/(accumulated losses)	564,963	(4,223,502)
Total equity	2,983,470	14,978,247
Current		
Borrowings	4,164,377	2,484,558
Payables and accruals	65,164	50,587
Current liabilities	4,229,541	2,535,145
Total liabilities	4,229,541	2,535,145
Total equity and liabilities	7,213,011	17,513,392
Net asset value per share	520	523

Condensed Statement of Profit and Loss and Other comprehensive income

	Unaudited for the quarter ended 31 March 2025 EUR	Unaudited for the quarter ended 31 March 2024 EUR
INCOME		
Interest income	44,159	64,621
Net gain on investment	-	277,326
Other income	30,047	103,669
Total income	74,206	445,616
EXPENSES		
Impairment (loss)/gain on loans and notes	(121,579)	4,778
Net loss on investments at FVTPL	136,400	-
Legal and professional fees	1,034	716
Management fees	13,713	36,180
Custodian fees	2,928	4,024
Investment advisory fees	516	1,549
Listing fees	2,381	2,335
Administration fees	692	794
License fees	699	948
Audit fees	787	1,037
Other expenses	2,439	2,763
Total expenses	40,010	55,124
Operating profit	34,196	390,492
Finance cost	(52,094)	(106,040)
Net foreign exchange gain/(loss)	83,163	(103,625)
Profit before tax	65,265	180,827
Tax expense	-	-
Profit for the quarter	65,265	180,827
Other comprehensive income:		
Items that will not be reclassified subsequently to profit or loss:	-	-
Items that will be reclassified subsequently to profit or loss:	-	-
Other comprehensive income for the quarter, net of tax	-	-
Total comprehensive profit for the quarter	65,265	180,827

Condensed Statement of Cash Flows

	Unaudited for the quarter ended 31 March 2025 EUR	Unaudited for the quarter ended 31 March 2024 EUR
Operating activities		
Profit before tax	65,265	180,827
Adjustment for:		
Unrealised loss on revaluation of financial assets at FVTPL	136,400	(277,326)
(Reversal of)/provision of impairment loss on loans and notes	(121,579)	4,778
Changes in working capital:		
Change in other receivables	(1,821)	(1,338)
Change in payables and accruals	14,577	40,700
Taxes paid	-	-
Net cash generatd from/(used in) operating activities	92,842	(52,359)
Investing activities		
Investment in bonds and stocks	9,242,764	1,447,927
Investment in derivative financial assets	-	(995,298)
Investment in derivative financial liabilities	-	3,876
Investment in promissory note and loans	2,313,825	22,357
Repayment of interest	55,833	-
Net cash generated from investing activities	11,612,422	478,862
Financing activities		
Redemption of participating shares	(12,060,042)	(117,835)
Interest paid	(53,341)	-
Net cash flows used in financing activities	(12,113,383)	(117,835)
Net change in cash and cash equivalents	(408,119)	308,668
Cash and cash equivalent at the beginning of the quarter	1,410,505	(2,302,931)
Cash and cash equivalent at end of quarter	1,002,386	(1,994,263)
Cash and cash equivalents made up of:		
Cash at bank	5,166,764	2,716,753
Bank overdrafts	(4,164,378)	(4,711,016)
Total	1,002,386	(1,994,263)

Condensed Statement of Changes in Equity

	Participating Shares	Retained earnings/ (accumulated losses)	Total
	EUR	EUR	EUR
At 01 January 2025	19,201,749	(4,223,502)	14,978,247
Redemption of shares	(16,783,242)	4,723,200	(12,060,042)
Transaction with the shareholders	(16,783,242)	4,723,200	(12,060,042)
Profit for the quarter	-	65,265	65,265
Other comprehensive income for the quarter	-	-	-
Total comprehensive income for the quarter	-	65,265	65,265
At 31 March 2025	2,418,507	564,963	2,983,470
At 01 January 2024	18,917,201	(5,326,559)	13,590,642
Redemption of shares	(116,193)	(1,642)	(117,835)
Transaction with the shareholders	(116,193)	(1,642)	(117,835)
Profit for the quarter	-	180,827	180,827
Other comprehensive income for the quarter	-	-	-
Total comprehensive income for the quarter	-	180,827	180,827
At 31 March 2024	18,801,008	(5,147,374)	13,653,634

1. The investment objective of **Warwyck Phoenix Global Invest Fund 6** ("Sub-fund 8") is to generate long-term absolute returns using a top-down and directional investment approach to identify investment opportunities and trends throughout the world, including both developed and emerging markets. Sub-fund 8 has a medium term investment horizon and is suitable for investors with high risk tolerance.

2. The unaudited condensed financial statements for the quarter ended 31 March 2025 were approved by the board on **15 May 2025**.

3. These financial statements have been prepared in accordance with the measurement and recognition requirements of International Financial Reporting Standards, the requirements of IAS 34: Interim Financial Reporting, the SEM Listing Rules and using the same accounting policies as those of the audited financial statements for the year ended 31 December 2024.

By order of the board

Perigeum Capital Ltd
SEM authorised representative and sponsor
Date: 15 May 2025



Notes:

Copies of the unaudited condensed financial statements for the quarter ended 31 March 2025 are available free of charges at the registered office of Warwyck Phoenix VCC at Warwyck House, Nalletamby Road, Phoenix.
This communiqué is issued pursuant to SEM Listing Rule 11.3 and 12.20. The board of Warwyck Phoenix VCC accepts full responsibility for the accuracy of the information contained in this communiqué. The directors are not aware of any matters or circumstances arising subsequent to 31 March 2025 that require any additional disclosure or adjustment to the financial statements.