

**ENL LIMITED and ROGERS AND COMPANY LIMITED
and NEWENLROGERS LIMITED**

JOINT CAUTIONARY ANNOUNCEMENT

Further to the cautionary announcements issued on 10 April and 21 April 2025, the Boards of Directors of ENL Limited (“ENL”), of Rogers and Company Limited (“Rogers”) and of NewENLRogers Limited (“NewENLRogers”) are pleased to inform the shareholders and the public in general, in the context of the proposed restructuring and reorganisation through a scheme of arrangement (the “Scheme”), of the following:

- At the Noteholders meetings held on 27 May 2025, there has been no objection from any noteholder of ENL and Rogers to proceed with the Scheme; and
- At the Special Meetings held on 29 May 2025, the shareholders of ENL, NewENLRogers, and Rogers have approved the Scheme.

The Scheme is now subject to the sanction of the Supreme Court following a petition presented to the Supreme Court.

Shareholders and the investing public in general will be informed of further developments in the implementation of the Scheme and are advised to exercise caution when dealing in the shares of ENL and Rogers.

Shareholders of ENL and Rogers who are not yet registered in the Central Depository & Settlement Co. Ltd (“CDS”) and who wish to trade in their shares of ENL post-Scheme and NewENLRogers on the first trading session are advised to deposit their existing share certificates with the CDS.

KEY DATES	
Last date to deposit share certificates of Rogers for trading before suspension	19 June 2025
Last date to deposit share certificates of ENL and Rogers to receive shares in CDS	24 June 2025
Last trading session of Rogers shares on the Official market of the SEM	26 June 2025
First day of trading of NewENLRogers shares on the Official market of the SEM	9 July 2025

By order of the Boards
ENL and Rogers Secretarial Services Limited
Company Secretary
29 May 2025

This cautionary announcement is issued pursuant to Listing Rules 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Boards of Directors of ENL, of Rogers and of NewENLRogers accept full responsibility for the accuracy of the information contained in this joint cautionary announcement.

BRN ENL: C06000648
BRN Rogers: C06000706
BRN NewENLRogers: C25218805

