

**Africa Eats Ltd**  
(Incorporated in the Republic of Mauritius)  
(Company registration number: C173222)  
SEM code: EATS.N0000  
ISIN: MU0778N00004  
c/o Rogers Capital Corporate Services Limited,  
5, President John Kennedy Street, Port Louis, Mauritius  
("Africa Eats" or "the Company")



---

## EXTENSION OF PRIVATE PLACEMENT PERIOD

---

Shareholders and the general public are hereby referred to the communique released by the Company on 20 May 2025, whereby a new private placement of ordinary shares was announced by Africa Eats.

To allow targeted investors with additional time to complete their internal due diligence process, the Board of directors of Africa Eats has decided to extend the private placement period until 15 August 2025. The new salient dates and times for the private placement and the listing are as follows:

	<b>Date</b>
Closing date of the private placement at 12:00 (Mauritian time)	15 August
Notification of allotments	19 August
Payment of subscription amount and accounts at banks or broker updated on or before 12:00 (Mauritian time) on	26 August
Listing of shares on the SEM at commencement of trade on or around	29 August
Securities accounts updated in respect of shareholders that subscribed for shares in terms of the private placement on or around	29 August

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only. Shareholders and the market will be kept informed of any further development regarding the private placement.

27 June 2025

---

*This notice is issued pursuant to SEM Listing Rules 11.3 The Board accepts full responsibility for the accuracy of the information in this announcement.*

For further information please contact:

**SEM Authorised Representative and Sponsor**

**Company Secretary**



+230 402 0890



+230 203 1100