

# ENL LIMITED AND NEWENLROGERS LIMITED

## JOINT COMMUNIQUE

Further to the cautionary announcements issued in the context of the proposed restructuring and reorganisation of ENL Limited (“ENL”) and Rogers and Company Limited (“Rogers”) through a scheme of arrangement, the Boards of Directors of ENL and NewENLRogers (“NewENLRogers”) are pleased to inform the shareholders and the public in general that the following have been completed on 1 July 2025:

- The demerger of ENL into ENL post-Scheme and NewENLRogers, through the vesting by the Supreme Court, of the investments and liabilities of ENL into NewENLRogers; and
- The issue of 367,435,964 Ordinary Shares and 700,000,000 Restricted Redeemable Shares of NewENLRogers to the shareholders of ENL on a 1:1 basis.

Shareholders will be apprised of the implementation of the subsequent steps upon completion. Shareholders and the investing public in general are advised to exercise caution when dealing in the shares of ENL.

By order of the Boards  
ENL and Rogers Secretarial Services Limited  
Company Secretary  
1 July 2025

*This communique is issued pursuant to Listing Rules 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.*

*The Boards of Directors of ENL and of NewENLRogers accept full responsibility for the accuracy of the information contained in this joint communique.*

BRN ENL: C06000648  
BRN NewENLRogers: C25218805

