

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2025



STATEMENT OF COMPREHENSIVE INCOME	June	June	March	March
	FY 2026	FY 2026	FY 2025	FY 2025
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Revenue	1 884 875	34 275 528	5 584 312	101 838 313
Gross Income	1 884 875	34 275 528	5 584 312	101 838 313
Finance income	75 879	1 379 818	297 173	5 419 400
Other operating income	20 953	381 012	38 037	693 666
Other expenses	(399 583)	(7 266 217)	(884 634)	(16 132 633)
Fair value adjustment on bullion investments	159 175 949	2 894 537 035	502 295 927	9 160 120 279
Fair value adjustment on debentures	(159 175 949)	(2 894 537 035)	(502 295 927)	(9 160 120 279)
Profit before Tax	1 582 123	28 770 141	5 034 888	91 818 745
Income tax expense	(428 113)	(7 785 030)	(1 359 420)	(24 791 061)
Profit for the year	1 154 010	20 985 111	3 675 468	67 027 684
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	1 154 010	20 985 111	3 675 468	67 027 684
Represented by:	-	-	-	-
Owners of the company	1 154 010	20 985 111	3 675 468	67 027 684
Earning per share				
Basic earning per share (cents)	1 154 010	20 985 111	3 675 468	67 027 684
Diluted earnings per share (cents)	1 154 010	20 985 111	3 675 468	67 027 684

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF) Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2025



STATEMENT OF FINANCIAL POSITION	June	June	March	March
	FY 2026	FY 2026	FY 2025	FY 2025
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
ASSETS				
Cash and cash equivalents	5 294 920	94 215 657	3 413 818	62 867 256
Other receivables	80 902	1 439 532	91 080	1 677 284
Current tax assets	-	-	58 451	1 076 409
Bullion investments	2 515 391 436	44 757 854 737	2 238 539 640	41 223 889 359
Total assets	2 520 767 258	44 853 509 925	2 242 102 989	41 289 510 308
EQUITY AND LIABILITIES				
Liabilities				
Debenture Liability	2 514 743 127	44 746 319 576	2 237 954 976	41 213 123 069
Trade and other payables	1 766 604	31 434 240	265 504	4 889 393
Deferred tax Liability	3 752 554	66 771 429	3 525 613	64 926 030
Total liabilities	2 520 595 425	44 850 452 997	2 241 746 093	41 282 938 491
Equity				
Share capital	16	100	16	100
Retained income	1 069 602	3 056 828	1 262 571	6 571 717
Foreign currency translation reserve	(897 786)	-	(905 691)	-
Equity attributable to owners of the company	171 833	3 056 928	356 896	6 571 817
Total equity and liabilities	2 520 767 258	44 853 509 925	2 242 102 989	41 289 510 308

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2025



STATEMENT OF CASH FLOWS

	June FY 2026	June FY 2026	March FY 2025	March FY 2025
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Cash generated by operations	1 590 622	28 924 681	4 559 489	83 149 120
Tax refunded / (paid)	58 541	1 064 531	(880 952)	(16 065 484)
Interest received	74 744	1 359 189	295 419	5 387 409
Net cash generated by operating activities	1 723 907	31 348 401	3 973 956	72 471 045
Cash flows from financing activities				
Dividends paid to the owners of the company	-	-	(3 959 093)	(72 200 000)
Net cash from financing activities	-	-	(3 959 093)	(72 200 000)
Net increase/(decrease) in cash and cash equivalents	1 723 907	31 348 401	14 863	271 045
Cash at the beginning of the reporting period	3 413 818	62 867 256	3 315 346	62 596 212
Effects of currency translation on cash and cash equivalents	157 196		83 609	
Total cash at the end of the year	5 294 920	94 215 657	3 413 818	62 867 256

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2025



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2024	16	1,115,175	(911,557)	203,634
Changes in equity				
Total comprehensive income for the year	-	3,675,468	-	3 675 468
Dividends declared	-	(3,528,073)	-	(3 528 073)
Change in foreign translation reserve	-	-	5 866	5 866
Balance at 31 March 2025	16	1 262 571	(905 691)	356 896
Balance at 1 April 2025	16	1,262,571	(905,691)	356,896
Changes in equity				
Total comprehensive income for the year	-	1,154,010	-	1 154 010
Dividends declared	-	(1,346,979)	-	(1 346 979)
Change in foreign translation reserve	-	-	7 905	7 905
Balance at 30 June 2025	16	1 069 602	(897 786)	171 833

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