

## **CM STRUCTURED PRODUCTS (2) LTD**

Further to the communiqué issued on 24<sup>th</sup> June 2025, the Board of Directors (the “**Board**”) of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that the preferential offer of new notes at a nominal value of EUR 1,000 each, has been completed. In this respect, 2,000 new notes have been issued and listed on The Stock Exchange of Mauritius Ltd on 14<sup>th</sup> July 2025, bringing the total number of notes in issue in the Company to 13,440.

**By Order of the Board**

**14 July 2025**

**MCB Group Corporate Services Ltd**  
**Company Secretary**

*This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.*