



# NUMERAL LTD

(Incorporated in the Republic of Mauritius)  
(Registration number: 098177 C1/GBL)  
Primary Listing SEM share code: GOLI.N0000  
Secondary Listing JSE share code: XII  
ISIN: MU0330N00004  
("the Company" or "Numeral")

## CHANGE STATEMENT RELATING TO THE ANNUAL REPORT FOR THE YEAR ENDED 28 FEBRUARY 2025, POSTING OF ANNUAL REPORT AND NOTICE OF ANNUAL MEETING

### CHANGE STATEMENT

Shareholders are advised of the following changes to the results announcement published on SENS on 1 July 2025, which changes do not affect the earnings per share, headline earnings per share or statement of changes in financial position:

### CHANGES TO STATEMENT OF COMPREHENSIVE INCOME

USD	Restated 12 months Ended 28-Feb-25	Previously Published 12 months ended 28 Feb-25
<b>Net profit attributed to:</b>		
Owners of the parent	168 786	1 217 659
Non-controlling interests	13 148	(1 035 725)
	<b>181 934</b>	<b>181 934</b>
<b>Total comprehensive income attributed to:</b>		
Owners of the parent	168 786	1 217 659
Non-controlling interests	13 148	(1 035 725)
	<b>181 934</b>	<b>181 934</b>

Correction to allocation between owner of the parent and non-controlling interest. The earnings per share did not require amendment due to rounding.

### CHANGES TO STATEMENT OF CHANGES IN EQUITY

The statement of changes in equity for the group was presented for the first time below:

Figures in US Dollars	Share capital	Share premium	Accumulated loss	Consolidated reserves	Attributed to equity holders of Group	Non-controlling interest	Total equity
<b>Balance at 01 March 2024</b>	<b>7 926 898</b>	<b>20 533 459</b>	<b>(28 141 714)</b>	-	<b>318 644</b>	<b>(1 048 873)</b>	<b>(730 229)</b>
Profit for the year	-	-	168 786	-	168 786	13 148	181 934
Other reserves arising on consolidation	-	-	-	(1 443 782)	(1 443 782)	-	(1 443 782)
Other comprehensive income	-	-	-	-	-	-	-
<b>Balance at 28 February 2025</b>	<b>7 926 898</b>	<b>20 533 459</b>	<b>(27 972 928)</b>	<b>(1 443 782)</b>	<b>(956 352)</b>	<b>(1 035 725)</b>	<b>(1 992 077)</b>

The correction related to the allocation of the profit for the year and amendment to certain column totals.

## CHANGES TO RECONCILIATION OF BASIC EARNINGS TO HEADLINE EARNINGS

USD	Audited 12 months ended 28-Feb-25	Previously published 12 months ended 28-Feb-25
<b>Basic earnings</b>	<b>168 786</b>	<b>181 934</b>
Adjustments:	-	-
<b>Headline earnings</b>	<b>168 786</b>	<b>181 934</b>
Weighted average number of shares	1 242 500 000	1 242 500 000
Basic and diluted loss per share (USD cents)	0.014	0.014
Headline loss per share (USD cents)	0.014	0.014

Shareholders are also advised that Barnes Associates issued an unmodified audit opinion on the annual financial statements for the year ended 28 February 2025. The Annual Report is available to all shareholders on the Company's website at: <https://numeral.mu>.

### DISTRIBUTION OF THE ANNUAL REPORT

The Annual Report will be distributed to shareholders on 23 July 2025 and can be found on the Company's website at <https://numeral.mu>.

### NOTICE OF ANNUAL MEETING

Notice is hereby given that the Annual Meeting of Numeral Ltd will be held entirely by electronic communication in the boardroom, LTS Management Services Limited, Unit 13, Socota Phoenicia, Sayed Hossen Road, Phoenix, Republic of Mauritius (via a link to be obtained from Charisse Gregory at [charisse@numeral.co.za](mailto:charisse@numeral.co.za)) at 12:00 South African time; (14:00 Mauritian time) on Thursday, 14 August 2025.

The Annual Report together with a notice convening the Annual Meeting of the Company, for the year ended 28 February 2025 was made available to all shareholders on 17 July 2025 on the website of the Company at <https://numeral.mu>.

SALIENT DATES	2025
Record date to be recorded in the register in order to be entitled to receive the notice of Annual Meeting	Friday, 18 July
Last day to Trade	Tuesday, 5 August
Record date to be recorded in the register in order to be entitled to participate in and vote at the Annual Meeting	Friday 8 August
Last date to lodge forms of proxy for the Annual Meeting by 14:00 Mauritian time (12:00 South African time) on	Tuesday, 12 August
Annual Meeting held at 12:00 South African time and 14:00 Mauritian time) on	Thursday, 14 August

Numeral has its primary listing on the Stock Exchange Mauritius and a secondary listing on the AltX of the JSE.

This notice is issued pursuant to SEM Listing Rules 11.3 and 11.16 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this announcement.

### By order of the Board

23 July 2025

#### Executive Directors:

Dave van Niekerk

Neville Graham

#### JSE Sponsor:

AcaciaCap Advisors Proprietary Limited

#### Non-Executive Directors:

Mohamed Yusuf Sooklall

Dr Aansa Bedacee

#### Management Company & Company Secretary:

LTS Management Services Limited