

Africa Eats Ltd
(Incorporated in the Republic of Mauritius)
(Company registration number: C173222)
SEM code: EATS.N0000
ISIN: MU0778N00004
c/o Rogers Capital Corporate Services Limited,
5, President John Kennedy Street, Port Louis, Mauritius
("Africa Eats" or "the Company")



AVAILABILITY OF INVESTOR PRESENTATION AND CANCELLATION OF PRIVATE PLACEMENT

Availability of investor presentation

Shareholders and the public are hereby advised that a copy of the investor presentation, outlining Africa Eats' performance for the six months ended 30 June 2025, which was presented to members of the investment community today, is now available for viewing. The presentation can be accessed on the Company's website (<https://tuesday.africa/EATS>).

Cancellation of private placement

Shareholders and the general public are referred to the communiqués released by the Company on 20 May 2025 and 27 June 2025 regarding the private placement of ordinary shares in Africa Eats.

Following a thorough review of the Company's current capital requirements, the Board of Directors (the "Board") has resolved to cancel the private placement. Africa Eats will continue to assess funding options in the future should additional capital be required to accelerate expansion.

By order of the Board

14 August 2025

This notice is issued pursuant to SEM Listing Rules 11.3. The Board accepts full responsibility for the accuracy of the information in this announcement.

For further information please contact:

SEM Authorised Representative and Sponsor



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Company Secretary



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