



Unaudited Condensed Financial Statements for the quarter and six months ended 30 June 2025 of Warwyck Phoenix Global Invest F und 6 (the “Sub-fund 8”), a Sub-fund of Warwyck Phoenix VCC

Condensed Statement of Financial Position			Condensed Statement of Profit and Loss and Other Comprehensive Income					Condensed Statement of Cash Flows		
	Unaudited as at 30 June 2025 EUR	Audited as at 31 December 2024 EUR	Unaudited quarter ended 30 June 2025 EUR	Unaudited quarter ended 30 June 2024 EUR	Unaudited six months ended 30 June 2025 EUR	Unaudited six months ended 30 June 2024 EUR		Unaudited six months ended 30 June 2025 EUR	Unaudited six months ended 30 June 2024 EUR	
Assets			INCOME				Operating activities			
Non Current			Net gain on investment	-	54,550	-	Profit/(loss) before tax	229,599		237,387
Financial assets at fair value through profit and loss	785,375	10,251,366	Interest income	33,238	-	77,397				
Loan receivable	-	2,145,539	Other income	30,024	282,009	60,071	Adjustment for:			
Notes receivables	1,086,729	1,084,308	Dividend income	17,200	-	17,200	Unrealised loss/(gain) on revaluation of financial assets through profit or loss	184,262		(331,876)
Non-current assets	1,872,104	13,481,213	Total income	80,462	336,559	154,668	(Reversal of)/provision of loss on loans and notes	(121,652)		4,762
							Finance income	(77,397)		(119,889)
Current			EXPENSES				Interest paid	103,519		-
Interest receivable	86,213	135,520	Impairment of intangible assets	(74)	16	4,307	Dividend income	(17,200)		-
Other receivables	2,077	1,596	Net loss on investment	47,862	-	184,262	Total adjustments for	71,532		(447,003)
Cash and cash equivalents	5,508,870	3,895,063	Legal and professional fees	892	939	1,926				
Current assets	5,597,160	4,032,179	Management fees	10,285	38,624	23,998	Changes in working capital:			
Total assets	7,469,264	17,513,392	Custodian fees	2,352	3,770	5,280	Change in other receivables	(481)		(183)
			Investment advisory fees	358	1,662	874	Change in payables and accruals	(34,853)		20,458
Equity and Liabilities			Listing fees	2,382	2,335	4,763	Total changes in working capital	(35,334)		20,275
Equity			Administration fees	607	700	1,299	Taxes paid	(88)		-
Participating shares	2,418,507	19,201,749	License fees	226	671	925	Net cash (used in)/generated from operating activities	265,709		(189,341)
Retain earnings/ (Accumulated loss)	724,908	(4,223,502)	Audit fees	964	879	1,751				
Total equity	3,143,415	14,978,247	Other expenses	2,475	8,218	4,914	Investing activities			
			Total expenses	68,329	57,782	234,299	Investment in bonds and stocks	(979,615)		(592,363)
Current							Disposal of bonds and stocks	10,261,344		2,133,800
Borrowings	4,310,115	2,484,558	Operating profit	12,133	278,777	(79,631)	Disposal in precious metals	-		48,832
Payables and accruals	15,734	50,587	Finance income	(1)	-	125,959	Investment in derivative financial assets	-		(4,421,054)
Current liabilities	4,325,849	2,535,145	Finance cost	(51,425)	(95,006)	(103,519)	Disposal of derivative financial liabilities	-		963,895
Total liabilities	4,325,849	2,535,145	Net foreign exchange losses	203,627	(127,212)	286,790	Investment in precious metals	-		(44,956)
Total equity and liabilities	7,469,264	17,513,392	Profit before tax	164,334	56,559	229,599	Repayment of interest	77,647		63,969
Net asset value per share	548	523	Tax expense	(4,389)	-	(4,389)	Investment in promissory notes and loans	2,313,826		-
			Profit for the quarter/period	159,945	56,559	225,210	Dividend received	12,900		-
			Other comprehensive income:				Net cash (used in)/generated from investing activities	11,686,102		(1,847,877)
			Items that will not be reclassified subsequently to profit or loss:	-	-	-				
			Items that will be reclassified subsequently to profit or loss:	-	-	-	Financing activities			
			Other comprehensive income for the quarter/period, net of tax	-	-	-	Proceeds from issue of participating shares	-		1,992,000
			Total comprehensive income for the quarter/period	159,945	56,559	225,210	Redemption of participating shares	(12,060,042)		(117,835)
							Loan payable	-		2,318,679
							Interest paid	(103,519)		-
							Net cash flows generated from financing activities	(12,163,561)		4,192,844
							Net change in cash and cash equivalents	(211,750)		2,155,626
							Cash and cash equivalent at the beginning of the period	1,410,505		(2,302,931)
							Cash and cash equivalent at end of period	1,198,755		(147,305)
							Cash and cash equivalents made up of:			
							Cash at bank	5,508,870		8,283,334
							Bank overdrafts	(4,310,115)		(8,430,639)
							Total	1,198,755		(147,305)

Statement of Changes in Equity

	Participating shares	Accumulated losses	Total
	EUR	EUR	EUR
At 01 January 2025	19,201,749	(4,223,502)	14,978,247
Issue of shares	-	-	-
Redemption of shares	(16,783,242)	4,723,200	(12,060,042)
Transaction with the shareholders	(16,783,242)	4,723,200	(12,060,042)
Profit for the period	-	225,210	225,210
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	225,210	225,210
At 30 June 2025	2,418,507	724,908	3,143,415
At 01 January 2024	18,917,201	(5,326,559)	13,590,642
Issue of shares	1,992,000	-	1,992,000
Redemption of shares	(116,193)	(1,642)	(117,835)
Transaction with the shareholders	1,875,807	(1,642)	1,874,165
Profit for the period	-	237,387	237,387
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	237,387	237,387
At 30 June 2024	20,793,008	(5,090,814)	15,702,194

1. The investment objective of **Warwyck Phoenix Global Invest Fund 6** (“Sub-fund 8”) is to generate long-term absolute returns using a top-down and directional investment approach to identify investment opportunities and trends throughout the world, including both developed and emerging markets. Sub-fund 8 has a medium term investment horizon and is suitable for investors with high risk tolerance.

2. The unaudited condensed financial statements for the quarter and six months ended 30 June 2025 were approved by the board on 14 August 2025.

3. These financial statements have been prepared in accordance with the measurement and recognition requirements of International Financial Reporting Standards, the requirements of IAS 34: Interim Financial Reporting, the SEM Listing Rules and using the same accounting policies as those of the unaudited financial statements for the year ended 31 December 2024.

By order of the board

Perigeum Capital Ltd
SEM authorised representative and sponsor
Date: 14 August 2025

Notes:

Copies of the unaudited condensed financial statements for the quarter and six months ended 30 June 2025 are available free of charges at the registered office of Warwyck Phoenix VCC at Warwyck House, Nalletamby Road, Phoenix.

This communiqué is issued pursuant to SEM Listing Rule 11.30 and 12.20. The board of Warwyck Phoenix VCC accepts full responsibility for the accuracy of the information contained in this communiqué. The directors are not aware of any matters or circumstances arising subsequent to 30 June 2025 that require any additional disclosure or adjustment to the financial statements.