

Forty Two



Point Two

Incorporated under the laws of the Republic of Mauritius on 26 February 2013
Company Number C114833

Reference is made to the multicurrency programme (the 'Nadurra Programme') established by Forty Two Point Two ('FTPT') of up to an aggregate nominal amount of MUR 8,000,000,000 (or its equivalent in such other currencies as notes are issued) set out in the listing particulars dated 21 May 2024 (the 'Nadurra Listing Particulars') and the multicurrency note programme (the 'Skywalker Programme') of up to an aggregate nominal amount of MUR 5,000,000,000 (or its equivalent in such other currencies as notes are issued) set out in the listing particulars dated 09 August 2021 (the 'Skywalker Listing Particulars'). Capitalised terms not otherwise defined in this notice shall have the meaning set out in the Skywalker Listing Particulars when referring to the Skywalker Programme and the Nadurra Listing Particulars when referring to the Nadurra Programme.

As of the date of this notice, FTPT has outstanding notes for an aggregate amount of GBP 10,000,000 and MUR 1,053,900,000 under the Skywalker Programme and an aggregate amount of GBP 99,540,000 and MUR 1,320,600,000 under the Nadurra Programme. On 31 October 2025, GBP 21,000,000 of Notes issued under the Nadurra Programme are maturing and will be redeemed and automatically cancelled by FTPT in accordance with Condition 7 and Condition 8 of the Terms and Conditions set out in the Nadurra Listing Particulars.

On 09 October 2025, in view of the above redemption, the continued optimisation of FTPT's debt funding strategy, and in accordance with section 2.1 of the Nadurra Listing Particulars, the board of FTPT has approved to increase the Programme Amount of the Nadurra Programme from MUR 8,000,000,000 (or its equivalent in such other currencies as notes are issued) to MUR 10,000,000,000 (or its equivalent in such other currencies as notes are issued). In addition, the board also approved the issuance of new Series of Notes for an aggregate nominal amount of up to MUR 1,400,000,000 (with a permitted oversubscription of not more than MUR 600,000,000) by way of private placement.

As a result of the above-mentioned increase of the Programme Amount of the Nadurra Programme, FTPT may from time to time, subject to compliance with all relevant laws, regulations and directives, issue secured or unsecured notes having an aggregate nominal amount of up to MUR 10,000,000,000 (or its equivalent in such other currencies as notes are issued) under the Nadurra Programme.

In accordance with section 2.1 of the Listing Particulars and with effect from the date of this notice, all references in the Nadurra Listing Particulars or any other agreement, deed or document in relation to the Nadurra Programme to the Programme Amount shall be, and shall be deemed to be, references to 'MUR 10,000,000,000 (or its equivalent in such other currencies as notes are issued).'

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities and any decision to do so should be done only after consideration of the information contained in the Nadurra Listing Particulars and by consulting an independent financial advisor.

By order of the board
Forty Two Point Two

13 October 2025

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3 and section 5.1 of the Guidelines for Issue of Corporate and Green Bonds in Mauritius. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.