

CM STRUCTURED PRODUCTS (2) LTD

The Board of Directors (the “**Board**”) of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that the Company:

- Has received the approval of the Stock Exchange of Mauritius Ltd (“**SEM**”) to issue credit linked notes for an amount of up to EUR 50,000,000. The new listing particulars have been published on the website of the SEM; and
- Is contemplating raising part of the additional credit linked notes through a public offer. Any further developments will be communicated in due course.

By Order of the Board

17 October 2025

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.