

Africa Eats Ltd
(Incorporated in the Republic of Mauritius)
(Company registration number: C173222)
SEM code: EATS.N0000
ISIN: MU0778N00004
c/o Rogers Capital Corporate Services Limited,
5, President John Kennedy Street, Port Louis, Mauritius
(“Africa Eats” or “the Company”)



**APPROVAL OF THE STOCK EXCHANGE OF MAURITIUS LTD FOR
THE ISSUE AND LISTING OF ADDITIONAL ORDINARY SHARES**

The Board of Directors of Africa Eats (the “**Board**”) is pleased to announce that following an application made by the Company, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“**SEM**”) has approved, on 13 November 2025, the issue and listing of an additional 11,000,000 new ordinary shares to be issued through subsequent private placement(s).

The funds raised through these placements will be used to fuel the Company's growth, supporting the continued rapid increase in revenues and profits of its portfolio companies. This includes helping more companies surpass their annual revenue targets and adding new portfolio companies with the goal of maintaining a consistent pattern of exceeding revenue targets each year in the foreseeable future.

As required by the Listing Rules of the SEM, the updated Listing Particulars of the Company will be made available for inspection for at least 14 days, during normal office hours (from 9 a.m. to 5 p.m. Mauritian time) at the registered office of the Company which is situated at c/o Rogers Capital Corporate Services Limited, 5, President John Kennedy Street, Port-Louis, Mauritius.

This announcement is not an invitation to the public to subscribe for ordinary shares in the Company and is provided for information purposes only.

13 November 2025

This notice is issued pursuant to SEM Listing Rule 11.3. The Board accepts full responsibility for the accuracy of the information in this announcement.

For further information please contact:

SEM Authorised Representative and Sponsor

Company Secretary



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