CONDENSED UNAUDITED RESULTS
QUARTER ENDED 30 SEPTEMBER 2025
Business Registration Number: C07000893

RHT HOLDING

3 Months to 30 September 2025 (Rs Million)

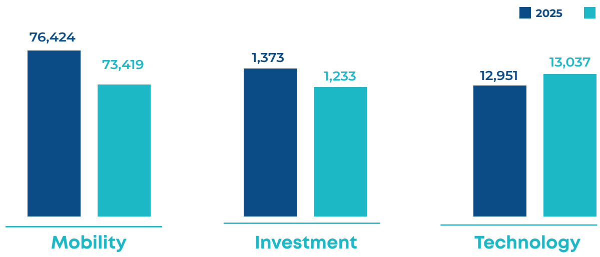
MOBILITY
Rs 76,424

INVESTMENT
Rs 1,373

TECHNOLOGY
Rs 12,951

TOTAL
Rs 89,375

KEY PERFORMANCE INDICATORS-3 Months to 30 September 2025 (Rs Million)



CONDENSED STATEMENTS OF FINANCIAL POSITION

	GROUP As at 30.09.2025 Unaudited	GROUP As at 30.06.2025 Audited	COMPANY As at 30.09.2025 Unaudited	COMPANY As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
ASSETS				
Non Current Assets				
Property, plant and equipment	235,991	239,693	154	180
Right-of-use assets	18,844	21,244	6,347	6,650
Investment and others	1,086,472	1,053,983	509,578	509,578
	1,341,306	1,314,920	516,408	516,408
Non-Current asset held for sale	5,216	3,782	-	-
Current Assets	278,664	276,435	41,459	40,904
Total Assets	1,625,186	1,595,137	557,538	557,312
EQUITY AND LIABILITIES				
Equity and Reserves Equity holders' interest	949,390	881,590	324,371	343,594
Non-Current Liabilities	403,731	411,120	55,642	45,810
Current Liabilities	272,066	302,427	177,525	183,494
Total Equity and Liabilities	1,625,186	1,595,137	557,538	557,312

CONDENSED STATEMENTS OF CASH FLOWS

	GROUP As at 30.09.2025 Unaudited	GROUP As at 30.06.2025 Audited	COMPANY As at 30.09.2025 Unaudited	COMPANY As at 30.06.2024 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
Net cash generated from operating activities	79,132	(141,953)	5,111	(4,645)
Net cash used in from investing activities	(68,070)	224,033	(4,455)	(71)
Net cash generated from/(used in) financing activites	(18,191)	(80,102)	(246)	5,460
Increase/(decrease) in cash and cash equivalents	(7,129)	1,978	410	744
Opening cash and cash equivalents	20,531	18,553	6,836	6,091
Closing cash and cash equivalents	13,402	20,531	7,246	6,836

CONDENSED STATEMENTS OF CHANGES IN EQUITY

Attributable to owners of the parent

THE GROUP	Stated Capital	Translation Reserve	Fair value & Revaluation Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
At July 1, 2024	24,324	3,168	456,862	342,394	826,748
Profit for the year	-	-	-	37,202	37,202
Other comprehensive profit for the year	-	855	30,149	-	31,004
Total comprehensive profit for the year	-	855	30,149	37,202	68,206
Dividends	-	-	-	(10,338)	(10,338)
Transfer	-	-	-	(3,026)	(3,026)
Consolidation adjustments	-	-	-	-	-
At June 30, 2025	24,324	4,023	487,011	366,232	881,590
At July 1, 2025	24,324	4,023	487,011	366,232	881,590
Profit for the year	-	-	-	29,139	29,139
Other comprehensive profit for the year	-	(502)	39,163	-	38,661
Total comprehensive profit for the year	-	(502)	39,163	29,139	67,800
Dividends	-	-	-	-	-
Transfer	-	-	-	-	-
Consolidation adjustments	-	-	-	-	-
At September 30, 2025	24,324	3,521	526,174	395,371	949,390

CONDENSED STATEMENTS OF CHANGES IN EQUITY

Attributable to owners of the parent

THE COMPANY	Stated Capital	Translation Reserve	Fair value & Revaluation Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
At July 1, 2024	24,324	-	-	319,270	343,594
Loss for the year	-	-	-	(1,657)	(1,657)
Other comprehensive loss for the year	-	-	-	(564)	(564)
Total comprehensive loss for the year	-	-	-	(2,221)	(2,221)
Amalgamation	-	-	-	(3,028)	(3,028)
Dividends	-	-	-	(10,338)	(10,338)
At June 30, 2025	24,324	-	-	303,683	328,007
At July 1, 2024	24,324	-	-	303,683	328,007
Loss for the period	-	-	-	(3,636)	(3,636)
Other comprehensive profit for the year	-	-	-	-	-
Total comprehensive profit for the year	-	-	-	(3,636)	(3,636)
Dividend	-	-	-	-	-
At September 30, 2025	24,324	-	-	300,047	324,371

SEGMENTAL INFORMATION

GROUP
Primary reporting format - business segments

3 Months to 30 September 2025

	Mobility	Investments	Technology	Adjustments	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Segment revenue	76,424	1,373	12,951	(1,373)	89,375
Investment income	2,860	16,604	-	-	19,464
Gain on financial assets at FVTPL	-	25,009	-	-	25,009
Other income	10,257	5,366	72	(5,366)	10,329
Profit on recognition of net investments	6,017	-	-	-	6,017
Segment results - Profit/(loss) from operation	(4,798)	39,305	(639)	-	33,868
Finance income	-	-	-	-	-
Finance costs	(2,496)	(2,018)	(126)	-	(4,640)
Profit before taxation					29,227
Attributable to Owners of the Parent					29,139

3 Months to 30 September 2024

	Mobility	Investments	Technology	Adjustments	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Segment revenue	73,419	1,233	13,037	(951)	86,738
Investment income	12,440	15,728	-	-	28,168
Gain on financial assets at FVTPL	-	24,040	-	-	24,040
Other income	16,209	15,434	33	(6,666)	25,010
Profit on recognition of net investments	-	-	-	-	-
Segment results - Profit/(loss) from operation	6,796	41,877	(97)	-	48,576
Finance income	-	-	-	-	-
Finance costs	(2,252)	(1,072)	(96)	-	(3,420)
Profit before taxation					45,156
Attributable to Owners of the Parent					45,156

SEGMENTAL INFORMATION

GROUP
Primary reporting format - business segments

At 30 SEPTEMBER 2025

	Mobility	Investments	Technology	Adjustments	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Segments assets	721,530	1,745,044	50,813	(892,201)	1,625,186
					1,625,186
Segment liabilities	166,467	218,482	22,768	(284,872)	122,844
Borrowings					551,123
Deferred tax liabilities					1,829
					675,796

As at 30 June 2025

	Mobility	Investments	Technology	Total
	Rs '000	Rs '000	Rs '000	Rs '000
Segments assets	568,464	885,273	1,330	1,455,067
				1,455,067
Segment liabilities	135,953	22,661	11,882	170,496
Borrowings				456,025
Deferred tax liabilities				1,797
				628,318

CONDENSED UNAUDITED RESULTS
QUARTER ENDED 30 SEPTEMBER 2025
Business Registration Number: C07000893

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME	GROUP		COMPANY	
	3 months to 30.09.2025 Unaudited	3 months to 30.09.2024 Unaudited	3 months to 30.09.2025 Unaudited	3 months to 30.09.2024 Unaudited
	Rs '000	Rs '000	**Rs '000**	Rs '000
Revenue	**89,375**	87,689	**-**	10,000
Operating expenses	**(83,138)**	(83,287)	**-**	-
Gross operating income	**6,238**	4,402	**-**	10,000
Investment Income	**49,935**	52,208	**-**	-
Gain on financial asset at fair value through profit or loss	**-**	-	**-**	-
Profit on recognition of net investment	**-**	-	**-**	-
Other income	**10,329**	31,704	**5,366**	5,434
Profit/Loss allowance recognised during the year	**-**	-	**-**	-
Administrative expenses	**(32,634)**	(39,738)	**(7,693)**	(11,185)
Profit from operations	**33,868**	48,576	**(2,328)**	4,249
Finance Income	**-**	-	**-**	-
Finance costs	**(4,640)**	(3,419)	**(1,309)**	(1,764)
Profit before taxation	**29,227**	45,157	(3,637)	2,485
Taxation	**(88)**	-	**-**	-
Profit for the period	**29,139**	45,157	**(3,637)**	2,485
Other comprehensive income	**39,163**	42,497	**-**	-
Total comprehensive income for the year	**68,302**	87,654	**(3,637)**	2,485
Income attributable to:				
Owners of the parent company	**29,139**	45,157	**(3,637)**	2,485
Total comprehensive income attributable to:	**68,302**	87,654	**(3,637)**	2,485
Owners of the parent company	**68,302**	87,654	**(3,637)**	2,485

Profit attributable to owners of the parent ('000)	**28,284**	45,157
Number of shares in issue ('000)	**12,162**	12,162
Earnings per share (Rs/Cs)	**2.40**	3.71
Net Asset per share (Rs/Cs) 30 September 2025	**78.06**	74.18
Net Asset per share (Rs/Cs) 30 June 2025	**72.50**	-

NOTES
The above condensed unaudited results for the period ended 30 September 2025 are issued pursuant to DEM Rule 17.

Results

Performance:
The Group's performance for the first quarter reflected mixed results, with profitability driven primarily by the investment cluster . The Group recorded a profit of Rs 29M for the period and a total comprehensive income of Rs 68M. Total assets increased to Rs 1,625M as at 30 September 2025, compared to Rs 1,595M as at 30 June 2025. Net Asset Value per Share (NAV) improved to Rs 78.06 as at 30 September 2025, from Rs 72.50 as at 30 June 2025.

Mobility cluster:
Flo Mobility Services Ltd (FLO) has maintained its positive momentum achieving a solid turnaround and sustained profitability since last year.
RHT Bus Services Ltd, however, is facing new challenges following a reduction in government subsidies, which has been a factor in the company's loss for the quarter.

Investment cluster:
The Investment Cluster remained the main driver of Group profitability, reporting a profit from operations of Rs 40M for the period and a total comprehensive income of Rs 39 M.

Technology cluster:
ICL results were impacted by external factors beyond its control. Despite these challenges, the company remains resilient and continues to pursue its targets. The sales pipeline for the next quarters looks promising.

Outlook
The Group remains focused on executing its strategic plan while addressing financial challenges through capital restructuring and operational efficiency initiatives. Key priorities include completing FPSL's capital restructuring, advancing the electrification programme, and optimizing cost structures across all subsidiaries.

Copies of these results are available, free of charge upon request from the Company Secretary at Navitas House, Robinson Road, Floreal.

By Order of the Board,
NAVITAS CORPORATE SERVICES LTD
Company Secretary

14th November 2025

The Board of Directors of RHT Holding Ltd accepts full responsibility for the accuracy of the information contained in the accounts