

**Africa Eats Ltd**

(Incorporated in the Republic of Mauritius)

(Company registration number: C173222)

SEM code: EATS.N0000

ISIN: MU0778N00004

c/o Rogers Capital Corporate Services Limited,

5, President John Kennedy Street, Port Louis, Mauritius

(“Africa Eats” or “the Company”)



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**UPDATE REGARDING PRIVATE PLACEMENT OF SHARES**

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Reference is made to the announcement released by Africa Eats on 17 November 2025 wherein the Board of Directors of Africa Eats (the “**Board**”) apprised the market of the results of the Company’s private placement which concluded on 14 November 2025.

Following the payment round, the Company has received a total of USD 883,157.55 from investors who participated in the private placement. Accordingly, a total of 333,267 new ordinary shares will be issued and listed on the SEM<sup>x</sup> Segment of the Official List of the Stock Exchange of Mauritius Ltd with effect from commencement of trade on Friday, 5 December 2025.

Further to the above, Africa Eats will have a total of 11,731,599 ordinary shares in issue, held by over 220 shareholders.

By order of the Board

4 December 2025

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*This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of Africa Eats accepts full responsibility for the accuracy of the information contained in this Communiqué.*

For further information please contact:

**SEM Authorised Representative and Sponsor**

**Company Secretary**



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