



STOCK EXCHANGE OF MAURITIUS

COMMUNIQUE

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved the listing of up to 8,520 secured credit-linked Notes of **CM Structured Products (2) Ltd** (CMSP2) on the Official Market at a price of EUR 1003.52 each, by way of an **Offer for Subscription** under its existing 50,000 credit-linked notes approved by the SEM in October 2025.

The first day of Trading for the new notes is scheduled for 25 February 2026. Dealings in the Notes of CMSP2 can be made through one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Prospectus of CMSP2 is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of CMSP2, situated at 9-15 Sir William Newton Street, Port Louis.

26 December 2025