

**ASTORIA INVESTMENTS LTD**

(Incorporated in the Republic of Mauritius)

(Registration number 129785 C1/GBL)

SEM share code: ATIL.N0000

JSE share code: ARA

ISIN: MU0499N00015

("Astoria" or "the Company")



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**RESULTS OF THE OFFER**

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Shareholders are referred to the circular distributed by the Company ("**Circular**") and the announcements published on SENS on Monday, 27 October 2025, Monday, 17 November 2025 and Wednesday, 17 December 2025, pertaining to the Offer and Proposed Delisting. Unless otherwise defined herein, capitalised words and terms contained in this announcement shall bear the same meanings ascribed thereto in the Circular.

Shareholders are advised that Offer acceptances in respect of 22 604 934 Offer Shares (being 36.42% of the Offer Shares), in aggregate, were received. Accordingly, as Shareholders have been advised previously based on the Irrevocable Undertakings received, the Maximum Acceptances Condition has been fulfilled, and the Offer and Proposed Delisting will be implemented in accordance with the dates and times set out below.

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**2026**

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Payment of Offer Consideration to Offer Participants, with the last payment on	Monday, 5 January
Termination of the listing of the Shares at the commencement of trade on the JSE and the SEM on	Tuesday, 6 January

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**Notes:**

1. Astoria has made application to the JSE for the suspension and termination of listing on the JSE of all Astoria Shares.
2. Certificated Shareholders who accepted the Offer will have the Offer Consideration transferred to them by electronic funds transfer into the bank account nominated by them in the form of acceptance, surrender and transfer (incorporated into the Circular) on the Offer Payment Date.
3. Dematerialised Shareholders who accepted the Offer will have their accounts at their CSDP or Broker credited with the Offer Consideration on the Offer Payment Date.

Astoria has primary listings on the SEM and the Alternative Exchange of the JSE.

This announcement is issued pursuant to SEM Listing Rules 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board of directors of Astoria accepts full responsibility for the accuracy of the information contained in this announcement.

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Mauritius

5 January 2026

**Corporate Advisor and Transaction Designated Advisor**  
**Questco Proprietary Limited**



**Company Secretary**  
**Clermont Consultants (MU) Limited**

