



NUMERAL LTD

(Incorporated in the Republic of Mauritius)
(Registration number: 098177 C1/GBL)
Primary Listing SEM share code: GOLI.N0000
Secondary Listing JSE share code: XII
ISIN: MU0330N00004
("the Company" or "Numeral")

INFORMATION ON SHARE CONSOLIDATION AND RESULTS OF SPECIAL MEETING OF SHAREHOLDERS

INFORMATION ON SHARE CONSOLIDATION

Numeral Ltd is proud to announce the successful approval of its share consolidation at a 10:1 ratio, following the Special meeting of shareholders held on Monday, 19 January 2026.

This significant milestone represents a strategic step towards enhancing the company's financial stability and operational efficiency. By consolidating shares at this ratio, Numeral Ltd aims to strengthen its market position and create greater value for its shareholders, fostering increased investor confidence and paving the way for future growth and capital raises. This decision not only reflects our commitment to a robust financial framework but also positions our shareholders to benefit from enhanced liquidity and a more favorable investment landscape.

It is important for shareholders to understand the below:

1. Ownership proportion unchanged: Your percentage stake in Numeral remains identical.
2. Investment value preserved: Total value of shareholding is unchanged.
3. Claim on earnings/assets unchanged: Your proportional entitlement to dividends, earnings, and net asset value is unchanged.
4. No dilution event: This is a structural recapitalization, not an issuance of new shares.

The share consolidation instead creates an environment that will be more favorable to the strategic capital raise planned to commence this year and will improve overall institutional investor appeal.

FOR SHAREHOLDERS ON THE SOUTH AFRICAN SHARE REGISTER

Last day to trade prior to the consolidation	Tuesday, 27 January 2026
Trading in the consolidated shares under the new ISIN Code: MU0810N00005 commences on	Wednesday, 28 January 2026

FOR SHAREHOLDERS ON THE MAURITIAN SHARE REGISTER

Last day to trade prior to the consolidation	Tuesday, 27 January 2026
Trading in the consolidated shares under the new ISIN Code: MU0810N00005, Security Code: NXII.N0000 commences on	Monday, 2 February 2026

RESULTS OF SPECIAL MEETING OF SHAREHOLDERS

The Board of Directors ("Board") is pleased to announce the results of the Company's Special Meeting held on Monday, 19 January 2026, where all the resolutions proposed, as set out in the notice of Special Meeting, were passed by the requisite majority of shareholders present and voting, in person or by proxy.

The following information is provided:

Total number of issued ordinary shares:	1 242 500 000
Total number of ordinary shares represented at the meeting:	761 860 235
Percentage of total ordinary shares represented at the meeting:	61.3%

The resolutions proposed at the Special Meeting, together with the percentage of votes carried for and against each resolution, are set out below:

Resolution	For (% of total votes cast)	Against (% of total votes cast)	Abstain (% of total votes cast)	Total number of votes cast (excluding abstentions)
Special Resolution number 1: The company will implement a consolidation of its ordinary shares ("the Share Consolidation") on the basis that every ten (10) existing ordinary shares will be consolidated into one (1) new ordinary share, resulting in a ratio of 10:1 with effect from the date of Friday, 23 January 2026 by the Mauritian Registrar of Companies."	660 253 178 87%	100 741 057 13%	866 000 0,1%	760 994 235 99.9%
Ordinary resolution number 1: Any director of the Company and the Company Secretary be authorised to sign any documentation in relation to the Share Consolidation"	659 953 178 87%	110 410 057 13%	866 000 0,1%	760 994 235 99.9%

This communiqué is issued pursuant to SEM Listing Rules 11.3, 12.14 and 12.20 and section 88 of the Securities Act of Mauritius 2005 as well as the JSE Listings Requirements. The Board accepts full responsibility for the accuracy of the information contained in these Financial Statements. The Directors are not aware of any matters or circumstances arising subsequent to the period ended 19 January 2026 that require any additional disclosure or adjustment to the Financial Statements.

Numeral has its primary listing on the SEM and a secondary listing on the Alternative Exchange of the JSE.

For and on Behalf of the Board

Mauritius

20 January 2026

Executive Directors: Dave van Niekerk Neville Graham Jacobus Botma	Non-Executive Directors: Mohamed Yusuf Sooklall Dr Aansa Devi Bedacee
JSE Sponsor: AcaciaCap Advisors Proprietary Limited	Management Company and Company Secretary: LTS Management Services Limited