

CM STRUCTURED PRODUCTS (2) LTD

The board of directors (the “**Board**”) of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that an approval has been sought and obtained from the Financial Services Commission (the “**FSC**”) to extend the offer period of the public offer of New Notes pursuant to the prospectus dated 24 December 2025 (the “**Prospectus**”). Therefore, the updated timetable pertaining to the public offer is as follows:

	Initial Dates	New Dates
Offer Start Date	29 December 2025	29 December 2025
Offer End Date	10 February 2026	9 March 2026
Payment Date	18 February 2026 (latest by 09:30)	10 March 2026 (latest by 09:30)
Allotment Date	25 February 2026	13 March 2026
Issue Date for the New Notes	25 February 2026	16 March 2026
Date of Listing	25 February 2026	16 March 2026

The following changes have also been approved by the FSC:

- The change in the definition of Accrued Interest, which is now linked to the new issue date and reflects EUR 5.08 instead of EUR 3.52;
- The change of the Issue Price per Note from EUR 1,003.52 to EUR 1,005.08 (inclusive of Accrued Interest);
- The change in the “Minimum Subscription in relation to the New Notes” which now reflects “EUR 1,000 (plus any applicable Accrued Interest). No fractional notes will be issued”.

Capitalised terms used herein and not otherwise defined shall have the same definition ascribed to such term in the Prospectus.

The Prospectus has been updated accordingly and is available for inspection at the registered office of the Company situated at Sir William Newton Street, Port Louis between 9am to 4pm, on any business day and on the website of the Company (<https://mcbcapitalmarkets.mu/news-media>) during the offer period and for a minimum of 14 days from the Issue Date.

Prospective investors are reminded that any investment decision in relation to the New Notes should be based on information made available in the Prospectus.

By Order of the Board

23 February 2026

MCB Group Corporate Services Ltd

Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.