

TRUK Africa Limited

Incorporated in the Republic of Mauritius
Company registration number: 214490 GBC
C/o Rogers Capital Corporate Limited, Level 3,
Rogers Capital House, Port Louis, Mauritius
("TRUK Africa" or "the Company" or "the Group")



EXTENSION OF CLOSING DATE OF INITIAL PRIVATE PLACEMENT AND REVISED LISTING CALENDAR

Reference is made to the announcement released by the Company on 14 November 2025 relating to the approval from the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (the "SEM") for the listing of up to 16,700,000 no par value ordinary shares of the Company ("shares") on the High-Growth Segment of the Main Market of the SEM, and the ongoing initial private placement prior to listing in terms of which the Company intends to issue up to 1,320,000 shares at a price of USD 2.50 per share.

The Board of Directors of TRUK Africa (the "Board") now wishes to inform the general public that it has decided to extend the initial private placement period by two months. This extension is intended to accommodate ongoing discussions with a broader pool of potential investors and to facilitate continued engagement with interested parties currently undertaking their respective due diligence processes.

The new salient dates and times for the initial private placement and the listing are as follows:

	2026
Closing date of the initial private placement at 12:00 (Mauritian time) on	Wednesday, 6 May
Notification of allotments	Friday, 8 May
Payment of subscription amount and accounts at banks or broker updated on or before 12:00 (Mauritian time) on	Thursday, 14 May
Listing of shares on the SEM at commencement of trade on or around	Monday, 18 May

As previously relayed, on the first day of listing and trading on the SEM, Tuesday Markets Ltd, who has been appointed as Market Maker by TRUK Africa, will make shares of the Company available for trading at an indicative price of USD 2.50 per share.

This announcement is not an invitation to the public to subscribe for shares in the Company and is provided for information purposes only.

By order of the Board

5 March 2026

This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of TRUK Africa accepts full responsibility for the accuracy of the information contained in this Communiqué.

For further information please contact:

**Mauritian Transaction Advisor,
SEM Authorised Representative and Sponsor**



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Company Secretary



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