

CM STRUCTURED PRODUCTS (2) LTD

Further to the communiqué dated 23 February 2026, the Board of Directors (the “**Board**”) of CM Structured Products (2) Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that the Company has received subscription for total proceeds of EUR 8,520,000 in relation to the secured credit-linked notes (the “**Notes**”). The Notes will be issued and listed on 16 March 2026.

The Board wishes to thank the investing public for their confidence in the Company.

By Order of the Board

13 March 2026

MCB Group Corporate Services Ltd
Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.