

CM DIVERSIFIED CREDIT LTD

The Board of Directors of CM Diversified Credit Ltd (the “**Company**”) wishes to inform its noteholders and the public in general that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd has granted its approval for the issue and listing of new notes up to the maximum aggregate nominal amount of MUR 4,000,000,000 at a nominal value of MUR 1,000 each, under the terms of the new listing particulars dated 25th March 2026 (the “**New LP**”) and effective as from 29th March 2026 (subject to Business Day Convention as described in the New LP). Further to the Communiqué published on 11th March 2026, the Company is in the process of completing the preferential offer of 70,000 new notes, which will be issued and listed on 30th March 2026. Thereafter, the Company will have 3,233,656 listed notes for an aggregate nominal amount of MUR 3,233,656,000 under the New LP in issue.

This communiqué is not an invitation to the public to subscribe to the notes and is provided for information purposes only. The investing public will be kept informed of further developments.

By Order of the Board

25th March 2026

MCB Group Corporate Services Ltd

Company Secretary

This Communiqué is issued pursuant to Listing Rule 11.3. The Board accepts full responsibility for the information contained in this Communiqué.