



## SUMMARY OF DISCLOSABLE TRANSACTION CIRCULAR

Following the communiqué issued on 16 April 2025 and 18 December 2025, respectively, Omnicane Limited (the 'Company' or 'Omnicané') wishes to inform its shareholders and the public at large of the completion of the 'Transaction' (as defined below) as per Listing Rules 13.15.

The Transaction relates to the acquisition of 100% of the share capital of SPICE Finance Ltd ('SFL') (the 'Acquisition') as detailed below:

Acquirer	Seller	Name of Target Company	Class of Shares	Stake Acquired	Consideration
Omnicané Management & Consultancy Limited ('OMCL'), a wholly owned subsidiary of Omnicane	UIL Asset Finance Ltd (in liquidation)	SPICE Finance Ltd	Ordinary	100%	MUR 400M

SFL is a public limited liability company incorporated in Mauritius and is a leading asset finance provider offering lease financing and deposit-taking services to individuals, small and medium enterprises and corporates. SFL operates under a Deposit Taking Business License issued by the Bank of Mauritius and a Leasing License granted by the Financial Services Commission.

The Acquisition is in line with Omnicane's long-term strategy to expand and consolidate its presence in the financial services sector. The Transaction is expected to enhance Omnicane group's (the 'Group') market position, diversify its revenue streams and reduce reliance on its traditional core activities.

The Transaction was completed on 18 December 2025 upon receipt of all necessary regulatory approvals. The consideration was settled in cash by OMCL, which has itself been funded through a combination of equity and debt at the level of Omnicane.

The Board of Directors is of the opinion that the Transaction will contribute positively to the future earnings of the Group, as SFL is a profitable and income-generating entity.

The shareholders of the Company and the public in general are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**Omnicané Management & Consultancy Limited**  
Managers & Secretaries

Date: 30 March 2026

*This Communiqué is issued pursuant to Listing Rule 13.15.*

*The Board of Directors of Omnicane Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.*