

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2026



<u>STATEMENT OF COMPREHENSIVE INCOME</u>	March	March	March	March
	FY 2026	FY 2026	FY 2025	FY 2025
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
Revenue	8 303 506	144 092 938	5 584 312	101 838 313
Gross Income	8 303 506	144 092 938	5 584 312	101 838 313
Finance income	329 139	5 711 633	297 173	5 419 400
Other operating income	345 824	6 001 176	38 037	693 666
Other expenses	(1 364 596)	(23 680 198)	(884 634)	(16 132 633)
Fair value adjustment on bullion investments	945 218 677	16 402 629 747	502 295 927	9 160 120 279
Fair value adjustment on debentures	(945 218 677)	(16 402 629 747)	(502 295 927)	(9 160 120 279)
Profit before Tax	7 613 873	132 125 549	5 034 888	91 818 745
Income tax expense	(2 015 047)	(34 967 643)	(1 359 420)	(24 791 061)
Profit for the year	5 598 826	97 157 906	3 675 468	67 027 684
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	5 598 826	97 157 906	3 675 468	67 027 684
Represented by:	-	-	-	-
Owners of the company	5 598 826	97 157 906	3 675 468	67 027 684
Earning per share				
Basic earning per share (cents)	5 598 826	97 157 906	3 675 468	67 027 684
Diluted earnings per share (cents)	5 598 826	97 157 906	3 675 468	67 027 684

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF) Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2026



STATEMENT OF FINANCIAL POSITION	March	March	March	March
	FY 2026	FY 2026	FY 2025	FY 2025
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
ASSETS				
Cash and cash equivalents	3 369 879	57 326 474	3 413 818	62 867 256
Other receivables	90 742	1 543 658	91 080	1 677 284
Current tax assets	83 281	1 416 734	58 451	1 076 409
Bullion investments	2 802 850 995	47 680 508 212	2 238 539 640	41 223 889 359
Total assets	2 806 394 898	47 740 795 078	2 242 102 989	41 289 510 308
EQUITY AND LIABILITIES				
Liabilities				
Debenture Liability	2 802 116 887	47 668 020 550	2 237 954 976	41 213 123 069
Trade and other payables	433 315	7 371 303	265 504	4 889 393
Deferred tax Liability	3 443 185	58 573 502	3 525 613	64 926 030
Total liabilities	2 805 993 386	47 733 965 355	2 241 746 093	41 282 938 491
Equity				
Share capital	16	100	16	100
Retained income	1 239 410	6 829 623	1 262 571	6 571 717
Foreign currency translation reserve	(837 914)	-	(905 691)	-
Equity attributable to owners of the company	401 511	6 829 723	356 896	6 571 817
Total equity and liabilities	2 806 394 897	47 740 795 078	2 242 102 989	41 289 510 308

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2026



STATEMENT OF CASH FLOWS

	March FY 2026 USD Unaudited	March FY 2026 ZAR Unaudited	March FY 2025 USD Unaudited	March FY 2025 ZAR Audited
Cash generated by operations	7 338 868	127 353 313	4 559 489	83 149 120
Tax refunded / (paid)	(2 400 730)	(41 660 496)	(880 952)	(16 065 484)
Interest received	326 532	5 666 400	295 419	5 387 409
Net cash generated by operating activities	5 264 670	91 359 217	3 973 956	72 471 045
Cash flows from financing activities				
Dividends paid to the owners of the company	(5 583 964)	(96 900 000)	(3 959 093)	(72 200 000)
Net cash from financing activities	(5 583 964)	(96 900 000)	(3 959 093)	(72 200 000)
Net increase/(decrease) in cash and cash equivalents	(319 293)	(5 540 783)	14 863	271 045
Cash at the beginning of the reporting period	3 413 818	62 867 256	3 315 346	62 596 212
Effects of currency translation on cash and cash equivalents	275 355		83 609	
Total cash at the end of the year	3 369 879	57 326 474	3 413 818	62 867 256

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STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2024	16	1,115,175	(911,557)	203,634
Changes in equity				
Total comprehensive income for the year	-	3,675,468	-	3 675 468
Dividends declared	-	(3,528,073)	-	(3 528 073)
Change in foreign translation reserve	-	-	5 866	5 866
Balance at 31 March 2025	16	1 262 571	(905 691)	356 896
Balance at 1 April 2025	16	1,262,571	(905,691)	356,896
Changes in equity				
Total comprehensive income for the year	-	5,598,826	-	5 598 826
Dividends declared	-	(5,621,987)	-	(5 621 987)
Change in foreign translation reserve	-	-	67 776	67 776
Balance at 31 March 2026	16	1 239 410	(837 914)	401 511

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