



STOCK EXCHANGE OF MAURITIUS

Communiqué: Scheme of arrangement of Phoenix Beverages Limited

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved an application submitted in the context of the proposed restructuring and merger of **Camp Investment Company limited (CICL)** and **Phoenix Investment Company Limited(PICL)** with and into **Phoenix Beverages Limited (PBL)**, which will entail the following:

- (i) The issue and listing of new ordinary shares of no par value of PBL on the Official Market of the SEM by way of a consideration issue;
- (ii) The split of its existing shares, whereby ordinary shares of MUR 10 each in the capital of PBL shall be sub-divided into ten (10) Ordinary Shares of par value MUR 1 each;
- (iii) The conversion of these sub-divided ordinary shares into ordinary shares of no par value; and
- (iv) The proposed suspension as from market close on 10 July 2026 and the subsequent withdrawal as from market close on 21 July 2026 of the ordinary shares of PICL from the DEM.

The approval has been granted subject to Scheme of Arrangement being sanctioned by the Supreme Court and the restructuring being approved by the shareholders of PBL and CICL and PICL. Consequently, the above dates are subject to change depending on the timing of the relevant approvals and any amendments shall be communicated by PBL.

Dealings in the ordinary shares of PBL may be made through any one of the **Investment Dealers** listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Information Note of PBL is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the offices of PBL, situated at 4th Floor, IBL House, Le Caudan Waterfront, Port Louis.

22 April 2026