

Forty Two

Point Two

Incorporated under the laws of the Republic of Mauritius on 26 February 2013
Company Number C114833

ISSUANCE OF NEW NOTES UNDER THE NADURRA PROGRAMME AND REDEMPTION OF MATURING NOTES UNDER THE SKYWALKER PROGRAMME

Further to the communique released on 9 March 2026, Forty Two Point Two ('FTPT') is pleased to announce that it has successfully raised, by way of private placement, MUR 1,114,000,000 and GBP 32,200,000 under its MUR 14,000,000,000 medium term secured and unsecured multicurrency note programme set out in the listing particulars dated 06 March 2026. Following significant market demand, FTPT decided to utilise all of its permitted oversubscription to increase the initial targeted amount of MUR 2,200,000,000 to MUR 3,150,000,000. The funds raised will be used for refinancing existing notes, funding operational liquidity, investment, and for general corporate purposes.

The salient features of the new notes issued are as follows:

Security Name	Currency	Security	Spread	Government rate benchmark used	Coupon rate	Credit Rating
FTPT 6.50% 24/04/2031	MUR	Senior Secured	1.30%	5.20%	6.50%	AAA _(MU)

An application will be made to the Stock Exchange of Mauritius Ltd for the listing of the above series of notes for an aggregate nominal amount of MUR 314,000,000.

The other series of notes issued as part of this issuance will not be listed.

FTPT holds an issuer rating of AAA_(MU) by Global Credit Rating Company Limited ('GCR'). The new notes have been rated AAA_(MU) by GCR. GCR is a credit rating agency licensed by the FSC Mauritius.

The transaction advisor for this debt capital markets transaction was IZAR Ltd.

On 29 April 2026, FTPT redeemed in full the notes described below issued under the MUR 5,000,000,000 medium term secured and unsecured multicurrency note programme set out in the listing particulars dated 9 August 2021.

Notes	Nominal Amount
FTPT 3.20% 24/04/26	MUR 914,200,000
FTPT 2.70% 24/04/26	GBP 10,000,000

The Series of Notes mentioned above were listed on the Official Market of the Stock Exchange of Mauritius Ltd.

On 30 April 2026, FTPT also redeemed GBP 9,000,000 of notes that were not listed.

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities and any decision to do so should be done only after consideration of the information contained in the Listing Particulars and by consulting an independent financial advisor.

By order of the board
Forty Two Point Two

30 April 2026

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3 and section 5.1 of the Guidelines for Issue of Corporate and Green Bonds in Mauritius. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.