

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	Quarter Ended 31-Mar-26 MUR Unaudited	Quarter Ended 31-Mar-25 MUR Unaudited
Revenue	503,826,602	369,961,975
Operating profit	72,033,567	33,559,978
Finance income	3,008,236	808,753
Finance costs	(841,287)	(124,814)
Net finance income	2,166,949	683,939
Profit before income tax	74,200,516	34,243,917
Income tax expense	(17,614,168)	(6,482,284)
Profit for the period	56,586,348	27,761,633
Other comprehensive income for the period	-	-
Total comprehensive income for the period	56,586,348	27,761,633
Number of shares in issue	340,000,000	340,000,000
Earnings per share	0.17	0.08

STATEMENT OF FINANCIAL POSITION

	31-Mar-26 MUR Unaudited	31-Dec-25 MUR Audited
ASSETS		
Non-current assets	245,359,959	260,503,158
Current assets	565,356,721	459,292,841
Total assets	810,716,680	719,795,999
EQUITY AND LIABILITIES		
Equity and reserves		
Stated capital	100,000,000	100,000,000
Retained earnings	79,212,798	97,426,450
Total equity	179,212,798	197,426,450
Non-current liabilities	54,271,384	63,133,524
Current liabilities	577,232,498	459,236,025
Total liabilities	631,503,882	522,369,549
Total equity and liabilities	810,716,680	719,795,999

STATEMENT OF CHANGES IN EQUITY

	Stated capital MUR Unaudited	Retained earnings MUR Unaudited	Total equity MUR Unaudited
At 01 January 2025	100,000,000	45,290,207	145,290,207
Profit for the period	-	27,761,633	27,761,633
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	27,761,633	27,761,633
Transactions with owners			
Dividends	-	(44,200,000)	(44,200,000)
At 31 March 2025	100,000,000	28,851,840	128,851,840
At 01 January 2026	100,000,000	97,426,450	197,426,450
Profit for the period	-	56,586,348	56,586,348
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	56,586,348	56,586,348
Transactions with owners			
Dividends	-	(74,800,000)	(74,800,000)
At 31 March 2026	100,000,000	79,212,798	179,212,798

KEY FIGURES

REVENUE	↑ 36%	504M	March 2025: 370M	PROFIT AFTER TAX	↑ 104%	57M	March 2025: 28M
OPERATING PROFIT	↑ 115%	72M	March 2025: 34M	EARNINGS PER SHARE	↑ 113%	0.17	March 2025: 0.08

STATEMENT OF CASH FLOWS

	Quarter ended 31-Mar-26 Unaudited MUR	Quarter ended 31-Mar-25 Unaudited MUR
Net cash generated from operating activities	93,415,401	41,008,140
Net cash used in investing activities	(7,390)	(8,579,000)
Net cash used in financing activities	(2,325,208)	(2,917,989)
Net increase in cash and cash equivalents	91,082,803	29,511,151
Net foreign exchange differences	(409,654)	336,166
Cash and cash equivalents at 01 January	380,281,677	216,066,730
Cash and cash equivalents at 31 March	470,954,826	245,914,047

COMMENTS

Principal Activity

Lottotech Ltd is the operator of the Mauritius National Lottery on behalf of the Government of Mauritius. Its main activities are related to the gaming sector.

Results

The Company reported revenue of MUR 504 million for the quarter ended 31 March 2026, representing a 36% increase compared to MUR 370 million for the corresponding period in 2025. Profit after tax stood at MUR 56.6 million, reflecting a 104% increase from MUR 27.7 million in the prior year.

The Company generated MUR 237 million for the Consolidated Fund, representing a 37% increase compared to MUR 173 million for the corresponding period in 2025. This contribution has been reflected in operating profit.

The improved performance was mainly driven by the jackpot increase implemented on 18 December 2025, which boosted overall sales, together with continued strong player engagement.

Outlook

Geopolitical tensions, particularly in the Middle East, may contribute to higher inflation, increased operating costs, and pressure on consumer spending. Management is closely monitoring these developments and has implemented key measures, including Business Continuity Plans, to safeguard operational resilience. At the same time, the Company continues to pursue opportunities to expand and diversify its product portfolio, supporting long-term value creation for stakeholders.

Earnings per share

The calculation of earnings per share is based on the profit attributable to the shareholders of the Group MUR 56.6 million (2025: MUR 27.7 million) and the number of the shares in issue of 340,000,000 (2025: 340,000,000).

Dividend

A final dividend of MUR74.8m (2025: MUR44.2m) was declared on 30 March 2026 and paid on 27 April 2026 in respect of the financial year ended 31 December 2025.

Others

The abridged consolidated financial statements for the period ended 31 March 2026 are unaudited. The accounting policies and standards used in the preparation of these abridged unaudited consolidated financial statements are consistent with those used in the audited consolidated financial statements for the year ended 31 December 2025, except for relevant amendments to published standards issued and which are effective as from 1 January 2026. This interim report complies with IAS 34.

Copies of the above abridged unaudited consolidated financial statements are available, free of charge, upon request made to the Company Secretary, at the registered office of the Company, Royal Road, Chapman Hill, Beau Bassin, or can be viewed on the Company's website www.lottotech.mu.

The statement of direct and indirect interests of insiders pursuant to rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007 is available, free of charge, upon request made to the Company Secretary, at the registered office of the Company.

By Order of the Board

Gamma Corporate Services Ltd
Company Secretary

08-May-26

These abridged unaudited consolidated financial statements are issued pursuant to Listing Rule 12.20 and Rule 8 of the Securities (Disclosure Obligations of Reporting Issuers) Rule 2007.

The Board of Directors of Lottotech Ltd accepts full responsibility for the accuracy of the information contained in these abridged unaudited consolidated financial statements.

BRN: C08079313