

Unaudited Condensed Financial Statements for the quarter ended 31 March 2026 of Warwyck Phoenix Global Invest Fund 6 (the "Sub-fund 8"), a Sub-fund of Warwyck Phoenix VCC

Condensed Statement of Financial Position

	Unaudited As at 31 March 2026 EUR	Unaudited As at 31 December 2025 EUR
Assets		
Non Current		
Financial assets at fair value through profit and loss	1,419,021	1
Notes receivables	897,027	794,307
Non-current assets	2,316,048	794,308
Current		
Interest receivable	29,051	24,849
Other receivables	43,375	1,566
Cash and cash equivalents	4,900,025	3,884,815
Current assets	4,972,451	3,911,230
Total assets	7,288,499	4,705,538
Equity and Liabilities		
Equity		
Stated capital	1,279,097	928,447
Retained earnings	226,995	544,718
Total equity	1,506,092	1,473,165
Current		
Borrowings	1,307,645	1,278,010
Bank overdraft	4,440,507	1,891,548
Payables and accruals	34,255	62,815
Current liabilities	5,782,407	3,232,373
Total liabilities	5,782,407	3,232,373
Total equity and liabilities	7,288,499	4,705,538
Net asset value per share	514	537

Condensed Statement of Profit and Loss and Other comprehensive income

	Unaudited for the quarter ended 31 March 2026 EUR	Unaudited for the quarter ended 31 March 2025 EUR
INCOME		
Interest income	23,289	44,159
Net gain on investment	39,585	-
Other income	12,386	30,047
Total income	75,260	74,206
EXPENSES		
Net loss on investment	-	136,400
Legal and professional fees	1,315	1,034
Management fees	6,290	13,713
Custodian fees	1,584	2,928
Investment advisory fees	174	516
Listing fees	2,459	2,381
Administration fees	669	692
License fees	436	699
Audit fees	976	787
Other expenses	14,210	2,439
Total expenses	28,113	161,589
Operating profit	47,147	(87,383)
Net reversal of impairment loss	(866)	121,579
Finance cost	(12,400)	(52,094)
Net foreign exchange (losses) / gain	(100,954)	83,163
(Loss) / profit before tax	(67,073)	65,265
Tax expense	-	-
(Loss) / profit for the quarter	(67,073)	65,265
Other comprehensive income:		
Items that will not be reclassified subsequently to profit or loss:	-	-
Items that will be reclassified subsequently to profit or loss:	-	-
Other comprehensive income for the quarter, net of tax	-	-
Total comprehensive (loss) / income for the quarter	(67,073)	65,265

Condensed Statement of Cash Flows

	Unaudited for the quarter ended 31 March 2026 EUR	Unaudited for the quarter ended 31 March 2025 EUR
Operating activities		
(Loss) / profit before tax	(67,073)	65,265
Adjustment for:		
Unrealised loss on revaluation of financial assets at FVTPL	(39,585)	136,400
Net provision of loss on loans and notes receivable	866	(121,579)
Finance income	(23,289)	-
Interest paid	12,400	-
Net foreign exchange loss / (gain)	100,954	(83,163)
Total adjustments	51,346	(68,342)
Changes in working capital:		
Change in other receivables	(41,809)	(1,821)
Change in payables and accruals	(28,560)	14,577
Total changes in working capital	(70,369)	12,756
Net cash (used in) / generated from operating activities	(86,096)	9,679
Investing activities		
Investment in bonds and stocks	(1,417,969)	9,242,764
Disposal of bonds and stocks	251,889	-
Investment in financial assets	(215,506)	-
Interest receipt	15,500	55,833
Investment in promissory note and loans	(100,000)	-
Disposal of promissory note and loans	-	2,313,825
Net cash (used in) / generated from investing activities	(1,466,086)	11,612,422
Financing activities		
Proceeds from issue of participating shares	100,000	-
Redemption of participating shares	-	(12,060,042)
Interest paid on loan	(12,400)	(53,341)
Interest paid on bond	(33,123)	-
Net cash flows generated from / (used in) financing activities	54,477	(12,113,383)
Net change in cash and cash equivalents	(1,497,705)	(491,282)
Effects of foreign exchange	(36,044)	83,163
Cash and cash equivalent at the beginning of the quarter	1,993,267	1,410,505
Cash and cash equivalent at end of quarter	459,518	1,002,386
Cash and cash equivalents made up of:		
Cash at bank	4,900,025	5,166,764
Bank overdrafts	(4,440,507)	(4,164,378)
Total	459,518	1,002,386

Condensed Statement of Changes in Equity

	Participating Shares	Retained earnings/ (accumulated losses)	Total
	EUR	EUR	EUR
At 01 January 2026	928,447	544,718	1,473,165
Issue of shares	100,000	-	100,000
Reclassification	250,650	(250,650)	-
Transaction with the shareholders	350,650	(250,650)	100,000
Profit for the quarter	-	(67,073)	(67,073)
Other comprehensive income for the quarter	-	-	-
Total comprehensive income for the quarter	-	(67,073)	(67,073)
At 31 March 2026	1,279,097	226,995	1,506,092
At 01 January 2025	19,201,749	(4,223,502)	14,978,247
Redemption of shares	(16,783,242)	4,723,200	(12,060,042)
Transaction with the shareholders	(16,783,242)	4,723,200	(12,060,042)
Profit for the quarter	-	65,265	65,265
Other comprehensive income for the quarter	-	-	-
Total comprehensive income for the quarter	-	65,265	65,265
At 31 March 2025	2,418,507	564,963	2,983,470

1. The investment objective of Warwyck Phoenix Global Invest Fund 6 ("Sub-fund 8") is to generate long-term absolute returns using a top-down and directional investment approach to identify investment opportunities and trends throughout the world, including both developed and emerging markets. Sub-fund 8 has a medium term investment horizon and is suitable for investors with high risk tolerance.

2. The unaudited condensed financial statements for the quarter ended 31 March 2026 were approved by the board on 13 May 2026.

3. These financial statements have been prepared in accordance with the measurement and recognition requirements of International Financial Reporting Standards, the requirements of IAS 34: Interim Financial Reporting, the SEM Listing Rules and using the same accounting policies as those of the audited financial statements for the year ended 31 December 2025.

By order of the board

Perigeum Capital Ltd
SEM authorised representative and sponsor
Date: 13 May 2026



Notes:

Copies of the unaudited condensed financial statements for the quarter ended 31 March 2026 are available free of charges at the registered office of Warwyck Phoenix VCC at Warwyck House, Nalletamby Road, Phoenix. This communiqué is issued pursuant to SEM Listing Rule 11.3 and 12.20. The board of Warwyck Phoenix VCC accepts full responsibility for the accuracy of the information contained in this communiqué. The directors are not aware of any matters or circumstances arising subsequent to 31 March 2026 that require any additional disclosure or adjustment to the financial statements.