

9 Months to 31 March 2025 (Rs Million)

KEY PERFORMANCE INDICATORS - 9 Months to 31 March 2026 (Rs Million)

2025 2026

MOBILITY

Rs 244,059

INVESTMENT

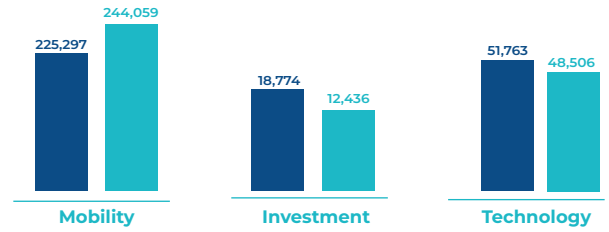
Rs 12,436

TECHNOLOGY

Rs 48,506

TOTAL

Rs 300,445



CONDENSED STATEMENTS OF FINANCIAL POSITION	GROUP		COMPANY	
	As at 31.03.2026 Unaudited	As at 30.06.2025 Audited	As at 31.03.2026 Unaudited	As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
ASSETS				
Non Current Assets				
Property, plant and equipment	256,481	239,693	191	180
Right-of-use assets	8,816	21,244	-	6,650
Investment and others	961,139	1,053,983	509,578	509,578
	1,226,436	1,314,920	509,769	516,408
Non-Current asset held for sale	2,911	3,782	-	-
Current Assets	362,721	276,435	42,857	40,904
Total Assets	1,592,068	1,595,137	552,626	557,312
EQUITY AND LIABILITIES				
Equity and Reserves Equity holders' interest	846,729	881,590	311,831	328,008
Non-Current Liabilities	395,218	411,120	45,686	45,810
Current Liabilities	350,121	302,427	188,238	183,494
Total Equity and Liabilities	1,592,068	1,595,137	552,626	557,312

CONDENSED STATEMENTS OF CHANGES IN EQUITY	Attributable to owners of the parent				
	Stated Capital	Translation Reserve	Fair value & Revaluation Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
THE GROUP					
At July 1, 2024	24,324	3,168	456,862	342,394	826,748
Profit for the year	-	-	-	37,202	37,202
Other comprehensive profit for the year	-	855	30,149	-	31,004
Total comprehensive profit for the year	-	855	30,149	37,202	68,206
Dividend	-	-	-	(10,338)	(10,338)
Transfer	-	-	-	(3,026)	(3,026)
Consolidation adjustments	-	-	-	-	-
At June 30, 2025	24,324	4,023	487,011	366,232	881,590
At July 1, 2025	24,324	4,023	487,011	366,232	881,590
Loss for the period	-	-	(2,973)	(14,852)	(17,825)
Other comprehensive loss for the period	-	-	-	-	-
Total comprehensive loss for the period	-	-	(2,973)	(14,852)	(17,825)
Dividend	-	-	-	(6,689)	(6,689)
Transfer	-	-	-	(10,347)	(10,347)
Consolidation adjustments	-	-	-	-	-
At March 31, 2026	24,324	4,023	484,038	344,691	846,729

CONDENSED STATEMENTS OF CASH FLOWS	GROUP		COMPANY	
	9 months to 31.03.2025 Unaudited	As at 30.06.2025 Audited	9 months to 31.03.2026 Unaudited	As at 30.06.2025 Audited
	Rs '000	Rs '000	Rs '000	Rs '000
Net cash generated from operating activities	(44,766)	(141,953)	(4,606)	(4,645)
Net cash used in from investing activities	68,598	224,033	4,865	(71)
Net cash generated from/(used in) financing activities	(464)	(80,102)	1,593	5,460
Increase/(decrease) in cash and cash equivalents	23,368	1,978	1,852	744
Opening cash and cash equivalents	20,531	18,553	6,836	6,091
Closing cash and cash equivalents	43,899	20,531	8,688	6,836

CONDENSED STATEMENTS OF CHANGES IN EQUITY	Attributable to owners of the parent				
	Stated Capital	Translation Reserve	Fair value & Revaluation Reserves	Retained Earnings	Total
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
THE COMPANY					
At July 1, 2024	24,324	-	-	319,270	343,594
Loss for the year	-	-	-	(1,657)	(1,657)
Other comprehensive loss for the year	-	-	-	(564)	(564)
Total comprehensive loss for the year	-	-	-	(2,221)	(2,221)
Amalgamation	-	-	-	(3,028)	(3,028)
Dividend	-	-	-	(10,338)	(10,338)
At June 30, 2025	24,324	-	-	303,683	328,007
At July 1, 2024	24,324	-	-	303,683	328,007
Loss for the period	-	-	-	(14,353)	(14,353)
Other comprehensive profit for the period	-	4,866	-	-	4,866
Total comprehensive loss for the period	-	-	-	(14,353)	(9,487)
Dividend	-	-	-	(6,689)	(6,689)
At March 31, 2026	24,324	-	-	282,641	311,831

SEGMENTAL INFORMATION	9 Months to 31 March 2026						9 Months to 31 March 2025				
	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Adjustments	Total	
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	
GROUP Primary reporting format - business segments											
Segment revenue	244,059	12,436	48,506	(4,556)	300,445	225,297	18,774	51,763	(19,165)	276,669	
Investment income	-	19,013	-	-	19,013	-	53,913	-	-	53,913	
Gain on financial assets at FVTPL	-	-	-	-	-	-	-	-	-	-	
Other income	38,872	15,981	1630	(15,981)	40,502	52,104	17,674	857	(21,449)	49,186	
Profit on recognition of net investments	18,748	-	-	-	18,748	29,751	-	-	-	29,751	
Segment results - Profit/(loss) from operation	(25,928)	10,007	1,983	8,316	(5,622)	1,156	49,551	349	(15,000)	36,056	
Finance income	8,604	-	-	-	8,604	6,606	-	-	-	6,606	
Finance costs	(9,411)	(7,971)	(452)	-	(17,834)	(6,813)	(4,947)	(284)	-	(12,044)	
Loss before taxation					(14,852)					30,618	
Attributable to Owners of the Parent					(14,852)					29,847	

SEGMENTAL INFORMATION	At 31 March 2026					At 30 June 2025				
	Mobility	Investments	Technology	Adjustments	Total	Mobility	Investments	Technology	Total	
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	
GROUP Primary reporting format - business segments										
Segments assets	747,932	1,662,011	44,750	(862,626)	1,592,067	568,464	885,273	1,330	1,455,067	
					1,592,067				1,455,067	
Segment liabilities	191,937	230,381	15,569	(246,978)	190,908	135,953	22,661	11,882	170,496	
Borrowings					553,446				456,025	
Deferred tax liabilities					984				1,797	
					745,338				628,318	

CONDENSED STATEMENTS OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

	GROUP				COMPANY			
	3 months to 31.03.2026 Unaudited	3 months to 31.03.25 Unaudited	9 months to 31.03.26 Unaudited	9 months to 31.03.25 Unaudited	3 months to 31.03.2026 Unaudited	3 months to 31.03.25 Unaudited	9 months to 31.03.26 Unaudited	9 months to 31.03.25 Unaudited
	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000	Rs '000
Revenue	110,527	92,012	300,445	276,669	-	-	8,316	15,000
Operating expenses	(101,600)	(87,853)	(277,992)	(265,050)	-	-	-	-
Gross operating income	8,927	4,159	22,453	11,619	-	-	8,316	15,000
Investment Income	(15,649)	(1,758)	19,013	18,387	-	-	-	-
Gain on financial asset at fair value through profit or loss	-	8,819	-	35,924	-	-	-	-
Profit on recognition of net investment	12,376	11,581	18,748	29,751	-	-	-	-
Other income	8,901	15,977	40,502	49,187	5,241	5,601	15,981	17,674
Profit/Loss allowance recognised during the period	-	-	-	-	-	-	-	-
Administrative expenses	(26,765)	(29,895)	(106,337)	(108,414)	(9,063)	(7,662)	(33,846)	(30,827)
Profit from operations	(12,211)	8,883	(5,622)	36,454	(3,822)	(2,061)	(9,549)	1,847
Finance Income	8,604	3,827	8,604	6,606	-	14	-	14
Finance costs	(7,238)	(2,621)	(17,834)	(12,044)	(1,610)	(491)	(4,804)	(3,235)
(Loss)/Profit before taxation	(10,845)	10,089	(14,852)	31,016	(5,432)	(2,538)	(14,353)	(1,374)
Taxation	(375)	-	-	(771)	-	-	-	(403)
(Loss)/Profit for the period	(11,200)	10,089	(14,852)	30,245	(5,432)	(2,538)	(14,353)	(1,777)
Other comprehensive income	15,503	20,186	(2,973)	66,933	-	-	-	-
Total comprehensive income for the period	4,283	30,275	(17,825)	97,178	(5,432)	(2,538)	(14,353)	(1,777)
Income attributable to:								
Owners of the parent company	(11,220)	30,275	(14,852)	29,847	(5,432)	(2,538)	(14,353)	(1,777)
Total comprehensive income attributable to:								
Owners of the parent company	4,283	30,275	(17,825)	97,178	(5,432)	(2,538)	(14,353)	(1,777)
Owners of the parent company	4,283	30,275	(17,825)	97,178	(5,432)	(2,538)	(14,353)	(1,777)

Profit attributable to owners of the parent ('000)	(14,852)	30,245
Number of shares in issue ('000)	12,162	12,162
Earnings per share (Rs/Cs)	(1.22)	2.49
Net Asset per share (Rs/Cs) 31 March 2025	69.62	76.00
Net Asset per share (Rs/Cs) 30 June 2025	72.50	-

NOTES
The above condensed unaudited results for the period ended 31 March 2026 are issued pursuant to DEM Rule 17.

Results

Performance:

The Group reported total revenue of Rs 300.4M and a loss Rs.14.8M for the nine months ended 31 March 2026. The main factors contributing to the results were a fall in the value of the local investment portfolio and the number of vehicles commercialised by Fleet Pro Services Ltd (FPSSL).

Mobility cluster:

The Mobility segment generated Rs 244M in revenue. The public transport business continues to face challenges and RHT Bus Services Ltd (RHT BS) recorded a loss of Rs 10M due to continuous increase in operational costs. FPSSL also faced a temporary setback as the refueling process was delayed. A better performance is expected in Q4.

Investment cluster:

The segment's positive performance has been achieved against a backdrop of significant market volatility stemming from the global economic environment. Results were further impacted by a decrease in the share value of the local stock.

Technology cluster:

The Technology cluster performed better than expected. The market looks promising with the growing opportunity in the Internet of Things (IoT) segment.

Outlook:

The Group remains confident on the results of Q4 on the basis of firm opportunities for FPSSL and the shift to EV buses at RHT BS. Management continues to monitor the market volatility with a cautious approach to its portfolio and a focused growth strategy in the Technology sector.

Copies of these results are available, free of charge upon request from the Company Secretary at Navitas House, Robinson Road, Floreal.

By Order of the Board,
NAVITAS CORPORATE SERVICES LTD
Company Secretary

14th May 2026

The Board of Directors of RHT Holding Ltd accepts full responsibility for the accuracy of the information contained in the accounts