

Forty Two



Point Two

Incorporated under the laws of the Republic of Mauritius on 26 February 2013

Company Number C114833

Having its registered office situated at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius

APPROVAL TO LIST NEW SERIES OF NOTES ON THE STOCK EXCHANGE OF MAURITIUS LTD

In furtherance to the communique released by Forty Two Point Two (“**FTPT**” or the “**Company**”) on 30 April 2026, the Company is pleased to announce that on 19 June 2026, the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (“**SEM**”) approved the listing of a new series of notes issued by FTPT on the Official Market of the SEM. The notes were part of a MUR 3,150,000,000 issuance by way of a private placement to targeted investors under the Company’s MUR 14,000,000,000 medium term secured and unsecured multicurrency note programme.

The salient features of the new series of notes that will be listed are as follows:

	FTPT 6.50% 24/04/2031
Nominal Amount	MUR 314,000,000
Denomination per Note	MUR 100,000
Status of the Notes	Senior Secured
Type of rate	Fixed
Interest Rate	6.50%
Interest Payment	Semi-annual – 06 June and 06 December
Maturity Date	24 April 2031
Credit Rating	Rated AAA _(MU) by GCR Ratings
Transaction Advisor	IZAR Ltd

Dealing in these securities on the SEM will commence on 29 June 2026 on which day ten (10) notes will be made available for trading at an indicative price of MUR 100,000 per note (*the indicative prices will be adjusted to the nearest tick size as per Trading Procedures*).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities of FTPT.

Copies of the Listing Particulars and the Applicable Pricing Supplements for the notes to be listed are available for inspection during normal office hours (from 09:00 hours to 17:00 hours Mauritian time) at FTPT’s registered office at Level 3, Alexander House, 35 Cybercity, Ebene, Mauritius.

By order of the Board

23 June 2026

This notice is issued pursuant to SEM Listing Rules 10.4 and 11.3. The Board of Forty Two Point Two accepts full responsibility for the accuracy of the information contained in this communiqué.