

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2026



STATEMENT OF COMPREHENSIVE INCOME	March FY 2026	March FY 2026	March FY 2025	March FY 2025
	USD Unaudited	ZAR Audited	USD Unaudited	ZAR Audited
Revenue	8 454 782	144 092 938	5 584 312	101 838 313
Gross Income	8 454 782	144 092 938	5 584 312	101 838 313
Finance income	335 135	5 711 633	297 173	5 419 400
Other operating income	372 723	6 352 228	38 037	693 666
Other expenses	(1 410 055)	(24 031 250)	(884 634)	(16 132 633)
Fair value adjustment on bullion investments	962 439 000	16 402 629 747	502 295 927	9 160 120 279
Fair value adjustment on debentures	(962 439 000)	(16 402 629 747)	(502 295 927)	(9 160 120 279)
Profit before Tax	7 752 585	132 125 549	5 034 888	91 818 745
Income tax expense	(2 057 185)	(35 060 140)	(1 359 420)	(24 791 061)
Profit for the year	5 695 400	97 065 409	3 675 468	67 027 684
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	5 695 400	97 065 409	3 675 468	67 027 684
Represented by:	-	-	-	-
Owners of the company	5 695 400	97 065 409	3 675 468	67 027 684
Earning per share				
Basic earning per share (cents)	5 695 400	97 065 409	3 675 468	67 027 684
Diluted earnings per share (cents)	5 695 400	97 065 409	3 675 468	67 027 684

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF)Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2026



STATEMENT OF FINANCIAL POSITION	March	March	March	March
	FY 2026	FY 2026	FY 2025	FY 2025
	USD	ZAR	USD	ZAR
	Unaudited	Audited	Unaudited	Audited
ASSETS				
Cash and cash equivalents	3 369 879	57 326 474	3 413 818	62 867 256
Other receivables	90 742	1 543 658	91 080	1 677 284
Current tax assets	77 844	1 324 237	58 451	1 076 409
Bullion investments	2 802 850 995	47 680 508 212	2 238 539 640	41 223 889 359
Total assets	2 806 389 461	47 740 702 581	2 242 102 989	41 289 510 308
EQUITY AND LIABILITIES				
Liabilities				
Debenture Liability	2 802 116 887	47 668 020 550	2 237 954 976	41 213 123 069
Trade and other payables	433 315	7 371 303	265 504	4 889 393
Deferred tax Liability	3 443 185	58 573 502	3 525 613	64 926 030
Total liabilities	2 805 993 386	47 733 965 355	2 241 746 093	41 282 938 491
Equity				
Share capital	16	100	16	100
Retained income	1 335 984	6 737 126	1 262 571	6 571 717
Foreign currency translation reserve	(939 926)	-	(905 691)	-
Equity attributable to owners of the company	396 074	6 737 226	356 896	6 571 817
Total equity and liabilities	2 806 389 460	47 740 702 581	2 242 102 989	41 289 510 308

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NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2026



STATEMENT OF CASH FLOWS

	March FY 2026	March FY 2026	March FY 2025	March FY 2025
	USD	ZAR	USD	ZAR
	Unaudited	Audited	Unaudited	Audited
Cash generated by operations	7 472 570	127 353 313	4 559 489	83 149 120
Tax refunded / (paid)	(2 444 467)	(41 660 496)	(880 952)	(16 065 484)
Interest received	332 481	5 666 400	295 419	5 387 409
Net cash generated by operating activities	5 360 584	91 359 217	3 973 956	72 471 045
Cash flows from financing activities				
Dividends paid to the owners of the company	(5 685 694)	(96 900 000)	(3 959 093)	(72 200 000)
Net cash from financing activities	(5 685 694)	(96 900 000)	(3 959 093)	(72 200 000)
Net increase/(decrease) in cash and cash equivalents	(325 110)	(5 540 783)	14 863	271 045
Cash at the beginning of the reporting period	3 413 818	62 867 256	3 315 346	62 596 212
Effects of currency translation on cash and cash equivalents	281 172		83 609	
Total cash at the end of the year	3 369 879	57 326 474	3 413 818	62 867 256

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UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 31 MARCH 2026



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2024	16	1,115,175	(911,557)	203,634
Changes in equity				
Total comprehensive income for the year	-	3,675,468	-	3 675 468
Dividends declared	-	(3,528,073)	-	(3 528 073)
Change in foreign translation reserve	-	-	5 866	5 866
Balance at 31 March 2025	16	1 262 571	(905 691)	356 896
Balance at 1 April 2025	16	1,262,571	(905,691)	356,896
Changes in equity				
Total comprehensive income for the year	-	5,695,400	-	5 695 400
Dividends declared	-	(5,621,987)	-	(5 621 987)
Change in foreign translation reserve	-	-	(34 235)	(34 235)
Balance at 31 March 2026	16	1 335 984	(939 926)	396 074

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