

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2026



STATEMENT OF COMPREHENSIVE INCOME

	June FY 2027	June FY 2027	March FY 2026	March FY 2026
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Revenue	2 005 580	33 884 111	8 454 782	144 092 938
Gross Income	2 005 580	33 884 111	8 454 782	144 092 938
Finance income	69 959	1 181 947	335 135	5 711 633
Other operating income	12 657	213 836	372 723	6 352 228
Other expenses	(381 585)	(6 446 839)	(1 410 055)	(24 031 250)
Fair value adjustment on bullion investments	(470 281 192)	(7 945 361 563)	962 439 000	16 402 629 747
Fair value adjustment on debentures	470 281 192	7 945 361 563	(962 439 000)	(16 402 629 747)
Profit before Tax	1 706 611	28 833 056	7 752 585	132 125 549
Income tax expense	(460 786)	(7 784 942)	(2 057 185)	(35 060 140)
Profit for the year	1 245 825	21 048 114	5 695 400	97 065 409
Other comprehensive income	-	-	-	-
Total comprehensive income for the year	1 245 825	21 048 114	5 695 400	97 065 409
Represented by:	-	-	-	-
Owners of the company	1 245 825	21 048 114	5 695 400	97 065 409
Earning per share				
Basic earning per share (cents)	1 245 825	21 048 114	5 695 400	97 065 409
Diluted earnings per share (cents)	1 245 825	21 048 114	5 695 400	97 065 409

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF)Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2026



STATEMENT OF FINANCIAL POSITION	June	June	March	March
	FY 2027	FY 2027	FY 2026	FY 2026
	USD	ZAR	USD	ZAR
	Unaudited	Unaudited	Unaudited	Audited
ASSETS				
Cash and cash equivalents	5 435 179	88 983 132	3 369 879	57 326 474
Other receivables	61 223	1 002 330	90 742	1 543 658
Current tax assets	-	-	77 844	1 324 237
Bullion investments	2 409 443 483	39 446 693 457	2 802 850 995	47 680 508 212
Total assets	2 414 939 885	39 536 678 919	2 806 389 461	47 740 702 581
EQUITY AND LIABILITIES				
Liabilities				
Debenture Liability	2 408 830 039	39 436 650 876	2 802 116 887	47 668 020 550
Trade and other payables	1 967 327	32 208 497	433 315	7 371 303
Deferred tax Liability	3 681 759	60 276 664	3 443 185	58 573 502
Total liabilities	2 414 769 720	39 533 893 579	2 805 993 386	47 733 965 355
Equity				
Share capital	16	100	16	100
Retained income	1 061 714	2 785 239	1 335 984	6 737 126
Foreign currency translation reserve	(891 566)	-	(939 926)	-
Equity attributable to owners of the company	170 164	2 785 339	396 074	6 737 226
Total equity and liabilities	2 414 939 884	39 536 678 919	2 806 389 460	47 740 702 581

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF)Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2026



STATEMENT OF CASH FLOWS

	June FY 2027	June FY 2027	March FY 2026	March FY 2026
	USD Unaudited	ZAR Unaudited	USD Unaudited	ZAR Audited
Cash generated by operations	1 799 199	30 397 316	7 472 570	127 353 313
Tax refunded / (paid)	-	-	(2 444 467)	(41 660 496)
Interest received	74 540	1 259 343	332 481	5 666 400
Net cash generated by operating activities	1 873 739	31 656 659	5 360 584	91 359 217
Cash flows from financing activities				
Dividends paid to the owners of the company	-	-	(5 685 694)	(96 900 000)
Net cash from financing activities	-	-	(5 685 694)	(96 900 000)
Net increase/(decrease) in cash and cash equivalents	1 873 739	31 656 659	(325 110)	(5 540 783)
Cash at the beginning of the reporting period	3 369 879	57 326 474	3 413 818	62 867 256
Effects of currency translation on cash and cash equivalents	191 561		281 172	
Total cash at the end of the year	5 435 179	88 983 132	3 369 879	57 326 474

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF)Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.

NEWGOLD ISSUER (RF) LIMITED PTY LTD

UNAUDITED FINANCIAL STATEMENTS FOR THE PERIOD ENDED 30 JUNE 2026



STATEMENT OF CHANGES IN EQUITY

	Share Capital	Retained Income	Foreign Translation Reserve	Total Equity
	USD	USD	USD	USD
Balance at 1 April 2025	16	1,262,571	(905,691)	356,896
Changes in equity				
Total comprehensive income for the year	-	5,695,400	-	5 695 400
Dividends declared	-	(5,621,987)	-	(5 621 987)
Change in foreign translation reserve	-	-	(34 235)	(34 235)
Balance at 31 March 2026	16	1 335 984	(939 926)	396 074
Balance at 1 April 2026	16	1,335,984	(939,926)	396,074
Changes in equity				
Total comprehensive income for the period	-	1,245,825	-	1 245 825
Dividends declared	-	(1,520,095)	-	(1 520 095)
Change in foreign translation reserve	-	-	48 360	48 360
Balance at 30 June 2026	16	1 061 714	(891 566)	170 164

Note

The above condensed unaudited financial statements are issued pursuant to Listing Rule 12.20 and the Securities Act 2005. NewGold Issuer (RF)Limited Pty Ltd accepts responsibility for the accuracy of the information contained in these condensed financial statements.