ABRIDGED UNAUDITED CONSOLIDATED FINANCIAL STATEMENTS

FOR THE QUARTER AND SIX MONTHS ENDED 30 JUNE 2026

Statement of Profit or Loss and other Comprehensive Income

	Quarter Ended 30-Jun-26 MUR Unaudited	Quarter Ended 30-Jun-25 MUR Unaudited	6 months Ended 30-Jun-26 MUR Unaudited	6 months Ended 30-Jun-25 MUR Unaudited
Revenue	491,392,409	421,567,016	995,219,011	791,528,991
Operating profit	62,430,724	47,313,373	134,465,190	80,873,350
Finance income	2,677,131	1,599,211	5,685,367	2,407,964
Finance costs	(611,350)	(85,507)	(1,452,636)	(210,321)
Net finance income	2,065,781	1,513,704	4,232,731	2,197,643
Profit before income tax	64,496,505	48,827,077	138,697,921	83,070,993
Income tax expense	(15,336,241)	(9,551,516)	(32,950,409)	(16,033,800)
Profit for the period	49,160,264	39,275,561	105,747,512	67,037,193
Other comprehensive income for the period	-	-	-	-
Total comprehensive income for the period	49,160,264	39,275,561	105,747,512	67,037,193
Number of shares in issue	340,000,000	340,000,000	340,000,000	340,000,000
Earnings per share	0.14	0.12	0.31	0.20

Statement of Financial Position

	30-Jun-26 MUR Unaudited	31-Dec-25 MUR Audited
ASSETS		
Non-current assets	234,370,562	260,503,158
Current assets	534,737,558	459,292,841
Total assets	769,108,120	719,795,999
EQUITY AND LIABILITIES		
Equity and reserves		
Stated capital	100,000,000	100,000,000
Retained earnings	128,373,962	97,426,450
Total equity	228,373,962	197,426,450
Non-current liabilities	50,327,014	63,133,524
Current liabilities	490,407,144	459,236,025
Total liabilities	540,734,158	522,369,549
Total equity and liabilities	769,108,120	719,795,999

Statement of Changes in Equity

	Stated capital MUR Unaudited	Retained earnings MUR Unaudited	Total equity MUR Unaudited
At 01 January 2025	100,000,000	45,290,207	145,290,207
Profit for the period	-	67,037,193	67,037,193
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	67,037,193	67,037,193
Transactions with owners			
Dividends	-	(44,200,000)	(44,200,000)
At 30 June 2025	100,000,000	68,127,400	168,127,400
At 01 January 2026	100,000,000	97,426,450	197,426,450
Profit for the period	-	105,747,512	105,747,512
Other comprehensive income for the period	-	-	-
Total comprehensive income for the period	-	105,747,512	105,747,512
Transactions with owners			
Dividends	-	(74,800,000)	(74,800,000)
At 30 June 2026	100,000,000	128,373,962	228,373,962

KEY FIGURES

REVENUE	26%	995M	June 2025: 792M
PROFIT AFTER TAX	58%	106M	June 2025: 67M
OPERATING PROFIT	66%	134M	June 2025: 81M
EARNINGS PER SHARE	55%	0.31	June 2025: 0.2

Statement of Cash Flows

	6 months Ended 30-Jun-26 MUR Unaudited	6 months Ended 30-Jun-25 MUR Unaudited
Net cash generated from operating activities	135,467,501	109,015,148
Net cash used in investing activities	(3,185,039)	(10,601,754)
Net cash used in financing activities	(80,506,387)	(48,573,483)
Net increase in cash and cash equivalents	51,776,075	49,839,911
Cash and cash equivalents at 01 January	380,281,677	216,066,730
Cash and cash equivalents at 30 June	432,057,752	265,906,641

Comments

Principal Activity
Lottotech Ltd is the operator of the Mauritius National Lottery on behalf of the Government of Mauritius. Its main activities are related to the gaming sector.

Results
The Company reported revenue of MUR 995 million for the six months ended 30 June 2026, representing an increase of 26% compared with MUR 792 million for the corresponding period in 2025. Profit after tax for the period amounted to MUR 106 million, an increase of 58% from MUR 67 million reported in the prior corresponding period.

During the period, the Company generated MUR 469 million for the Consolidated Fund, representing a 26% increase compared with MUR 372 million in the corresponding period of 2025. This contribution has been recognised within operating profit.

The strong financial performance was primarily driven by the continued success of the Loto and Loto Plus games, which recorded a 28% increase in ticket sales compared with the first half of 2025. The growth was principally attributable to the ticket price revision implemented on 18 December 2025, together with sustained player participation and favourable jackpot activity. Loto Vert also delivered solid growth, with ticket sales increasing by 12%, while Hot Picks achieved an exceptional 72% increase, reflecting its growing popularity and continued strong customer demand.

Outlook
While geopolitical tensions, particularly in the Middle East, continue to create uncertainty in global markets, the Company has not experienced any material operational or financial impact to date. However, a prolonged or further escalation of the conflict could contribute to higher inflation, increased operating costs and weaker consumer spending. Management continues to closely monitor developments and has implemented appropriate business continuity and risk mitigation measures to safeguard operational resilience. In addition, the Company has commenced its lottery terminal replacement programme and expects to complete the rollout of the new generation of terminals by mid 2027, enhancing the reliability, security and efficiency of its retail network while supporting future product innovation and digital capabilities.

The Company remains focused on expanding and diversifying its product portfolio and advancing its strategic initiatives to support sustainable long-term value creation for its stakeholders.

Earnings per share
The calculation of earnings per share is based on the profit attributable to the shareholders of the Group MUR 106 million (2025: MUR 67 million) and the number of the shares in issue of 340,000,000 (2025: 340,000,000).

Dividend
A final dividend of MUR74.8m (2025: MUR44.2m) was declared on 06 March 2026 and paid on 27 April 2026 in respect of the financial year ended 31 December 2025.

Others
The abridged consolidated financial statements for the six months ended 30 June 2026 are unaudited. The accounting policies and standards used in the preparation of these abridged unaudited consolidated financial statements are consistent with those used in the audited consolidated financial statements for the year ended 31 December 2025, except for relevant amendments to published standards issued and which are effective as from 1 January 2026. This interim report complies with IAS 34.

Copies of the above abridged unaudited consolidated financial statements are available, free of charge, upon request made to the Company Secretary, at the registered office of the Company, Royal Road, Chapman Hill, Beau Bassin, or can be viewed on the Company's website www.lottotech.mu.

The statement of direct and indirect interests of insiders pursuant to rule 8(2)(m) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007 is available, free of charge, upon request made to the Company Secretary, at the registered office of the Company.

By Order of the Board

Gamma Corporate Services Ltd
Company Secretary

07-Aug-26

These abridged unaudited consolidated financial statements are issued pursuant to Listing Rule 12.20 and Rule 8 of the Securities (Disclosure Obligations of Reporting Issuers) Rule 2007.

The Board of Directors of Lottotech Ltd accepts full responsibility for the accuracy of the information contained in these abridged unaudited consolidated financial statements.

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