

TRUK Africa Limited

Incorporated in the Republic of Mauritius
Company registration number: 214490 GBC
c/o Rogers Capital Corporate Services Limited
5, President John Kennedy Street, Port Louis, Mauritius
("TRUK Africa" or "the Company")



COMMUNIQUE

Shareholders and the general public are referred to the announcements released by TRUK Africa on the 14 November 2025, 5 March 2026 and 15 May 2026 relating to:

- The approval obtained from the Listing Executive Committee ("LEC") of the Stock Exchange of Mauritius Ltd ("SEM") for the listing of up to 16,700,000 no par value ordinary shares of the Company on the High-Growth Segment of the Main Market of the SEM ("SEMx");
- The intention to raise capital by issuing up to 1,320,000 ordinary shares of the Company at a price of USD 2.50 per share in terms of an initial private placement prior to the listing date; and
- The subsequent extensions for the closing date of the initial private placement.

The Board of Directors of TRUK Africa (the "**Board**") wishes to inform the market and the general public that the Company has been unable to finalise agreements with potential investors for the initial private placement. Despite active engagements, the placement did not generate the minimum investor subscription levels required to secure the equity funding.

Consequently, the Company will not be in a position to finalise and execute its listing on the SEMx by 13 November 2026. This date represents the final regulatory deadline permitted under the LEC approval granted on 14 November 2025.

The Board assures stakeholders that TRUK Africa will continue its standard business operations without interruption. The Company remains committed to its growth strategy and is actively pursuing alternative capital-raising avenues as an unlisted entity mainly primarily through debt financing instruments.

The Board will monitor market conditions and may consider submitting a fresh application for listing on the SEM in the foreseeable future when conditions are more favourable.

By order of the Board

14 August 2026

This notice is issued pursuant to SEM Listing Rule 11.3. The Board of Directors of TRUK Africa accepts full responsibility for the accuracy of the information contained in this Communiqué.

For further information please contact:

**Mauritian Transaction Advisor,
SEM Authorised Representative and Sponsor**



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Company Secretary



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